

*Aksi dan
Kolaborasi*

Pay & Transfer

Transaction Advice Inquiry

TUTORIALOCTOBIZ2024



Pay & Transfer – Transaction Advice Inquiry

Transaction Advice Inquiry adalah modul yang digunakan CFO untuk mendownload advis debit yang telah diproses melalui OCTO Biz. Hanya transaksi yang berhasil yang akan ditangkap dalam modul ini

Transaction Advice Inquiry

Website Version

TUTORIALOCTOBIZ2024

LIVE
AN
EPICC
LIFE



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 1. [1] [Maker] Mengakses halaman Login, login sebagai **Maker** dengan mengisi **Company ID & Maker ID** > [2] Klik tombol **Next**

The screenshot shows the OCTO Biz login interface. At the top left is the OCTO Biz logo. Below it, a banner reads "Need to submit your OCTO Biz Maintenance Request? Just email us." with a "Find Out More" button. The main login area is titled "Welcome" and contains two input fields: "Company ID" (with the value "CORPPT200092") and "User ID" (with the value "makerjames"). A red "Next" button is positioned below these fields. Two red callout boxes with numbers 1 and 2 point to the input fields and the "Next" button, respectively. Below the "Next" button are links for "Forgot Password/Unlock User" and "Lost or Damaged Secure Token". At the bottom, there is a footer with "Privacy Policy", "Security Arrangement", "Client Charter", and "Terms & Conditions", along with copyright information for CIMB Bank Berhad and CIMB Islamic Bank Berhad.

1 Isi *Company ID & Maker IDz*

2 Klik tombol *Next*

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 2. [1] [Maker] Isi **Password** > [2] Klik tombol **Proceed**

OCTO Biz
BY CIMB NIAGA

Important Notices | CIMB is available 7 days a week, from 12.15am to 12am

Need to submit your OCTO Biz Maintenance Request? Just email us.

In line with our efforts to provide you with a seamless banking experience, kindly submit the OCTO Biz maintenance request / documents for the following requests listed below via e-mail or continue to submit at any CIMB Branch.

[Find Out More](#)

Do not reveal any form of confidential information, be it personal or account related, via pop-up message or email link.

[Privacy Policy](#) | [Security Arrangement](#) | [Client Charter](#) | [Terms & Conditions](#)

All rights reserved. Copyright © 2024. CIMB Bank Berhad 197201001799 (13491-P), CIMB Islamic Bank Berhad 200401032872 (671380-H)

Welcome

SpaceMan

Only proceed if this is your SecureWord

Password

Back Proceed

[Forgot Password/Unlock User >](#) | [Lost or Damaged Security Token >](#)

1 Isi **Password**

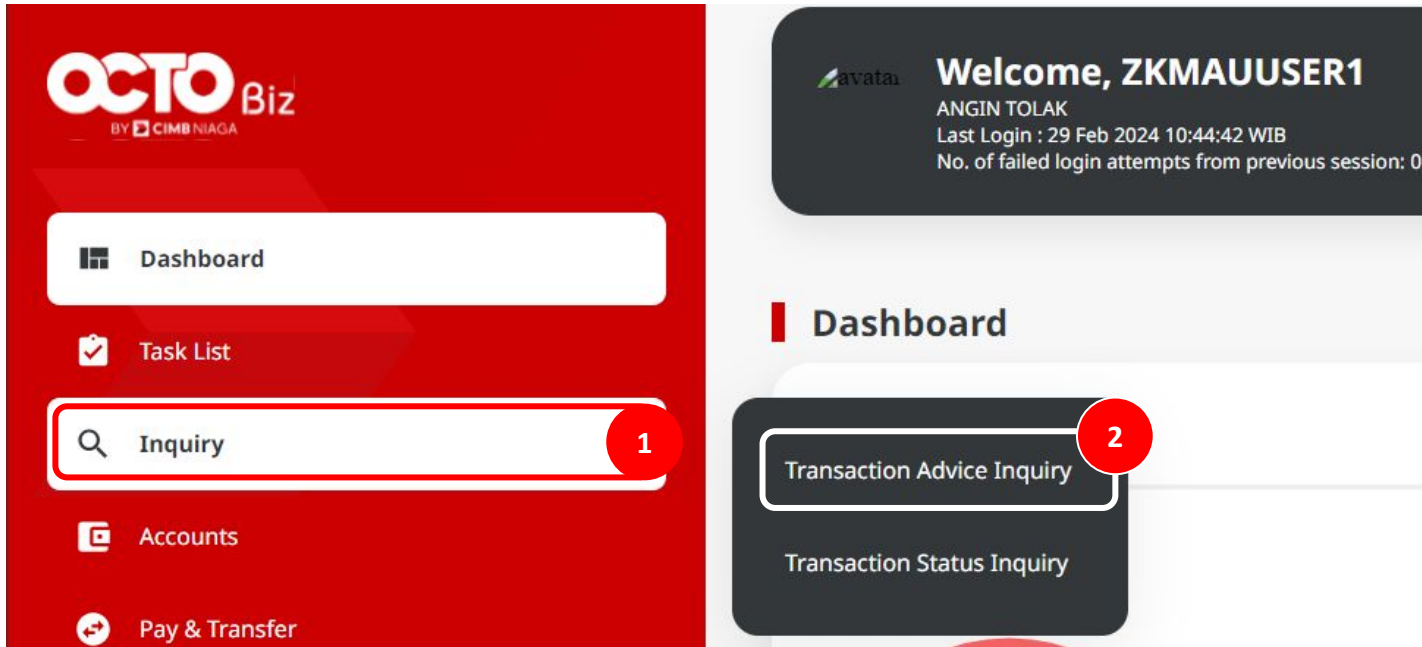
2 Klik tombol **Proceed**

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Entry Point: Inquiry > Transaction Advice Inquiry

Langkah 3. System menavigasi ke *Dashboard*. Maker] [1] mengarah ke *Inquiry* > [2] Klik *Transaction Advice Inquiry*



Tipe Pembayaran Berdasarkan Peran *Maker*

1. BI-FAST
2. *Own Account*
3. *Other CIMB Niaga Account*
4. RTGS

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

BI-FAST

'Lanjut dari slide 3. Langkah 4. Sistem menavigasi ke halaman *Transaction Advice Inquiry* > [1] [Maker] Pilih **BI-FAST** untuk Transaction Type > [2] Lengkapi No *Debit Account* > [3] Klik **Search**.

Transaction Advice Inquiry

Search

1

Transaction Type *

BI-FAST

Debit Account No. *

703057606100-IDR ANJAR ASMORO HERYANTO

2

Reference No.

Enter

Beneficiary Name

Enter

From Post Date *

07 Dec 2023

To Post Date *

07 Dec 2023

Currency

Select

From Amount

Enter

To Amount

Enter

Search

3

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 5. Sistem akan memberikan **Transaction List** > [Maker] [1] Klik **View** untuk melihat detail

3 result(s)

Post Date	Beneficiary Name	Reference No.	Amount	Customer Reference No.	Debit Advice
07 Dec 2023	ANJAR ASMORO HERYANTO	IBI231129000377700	IDR 172,727.00	-	View
07 Dec 2023	BXXXXXXXXXXXXXXXXXXXX	IBI231207000384496	IDR 6,565.00	-	View
07 Dec 2023	45454545	IRT2312070000000004	IDR 1,555,444,555.00	-	View

[Download](#)

Catatan: Sistem hanya akan memunculkan **Debit Advice** dari transaksi yang sudah sukses

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 6. Sistem akan memunculkan pop up **Debit Advice box**

Transaction Type * Debit Account No. *

Debit Advice

OCTO Biz
BY CIMB NIAGA

To: ANJAR ASMORO HERYANTO Date: 07 December 2023

We wish to advise that your account(s) has been debited as follows:

Sender Details

Sender Name	Debiting Account No.	Sender Bank Name
ANJAR ASMORO HERYANTO	703057606100	CIMB Niaga
Transaction Type		
BI-FAST		

Beneficiary Details

Beneficiary Name	Beneficiary Account	Beneficiary Bank Name
ANJAR ASMORO HERYANTO	703057606100	PT. BANK CIMB NIAGA, TBK UNIT USAHA SYARIAH

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Cont' Langkah 6. [Maker] *Scroll* ke bawah > [1] Klik **Done**.

Beneficiary Details

Beneficiary Name	Beneficiary Account	Beneficiary Bank Name
ANJAR ASMORO HERYANTO	703057606100	PT. BANK CIMB NIAGA, TBK UNIT USAHA SYARIAH

Transaction Details

Post Date	Currency	Amount
07 December 2023	IDR	172,727.00
Reference No.	Other Payment Details	
IBI231129000377700	-	

Remarks

This is system generated, no signature is required

[Download](#) [Done](#)

Tipe Pembayaran Berdasarkan Peran *Maker*

1. BI-FAST
2. **Own Account**
3. Other CIMB Niaga Account
4. RTGS

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Own Account

'Lanjut dari slide 3. Langkah 4. Sistem menavigasi ke halaman **Transaction Advice Inquiry** > [1] [Maker] Pilih **Own Account** untuk Transaction Type > [2] Lengkapi No **Debit Account** > [3] Klik **Search**.

Transaction Advice Inquiry

Search

Transaction Type * 1

Own Account

Debit Account No. * 2

703057606100-IDR ANJAR ASMORO HERYANTO

Reference No.

Beneficiary Name

From Post Date *

To Post Date *

Currency

From Amount

To Amount

Search 3

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 5. Sistem menunjukkan Transaction List > [Maker] **[1]** Klik View untuk melihat detail

10 result(s)

Post Date	Beneficiary Name	Reference No.	Amount	Customer Reference No.	Debit Advice
07 Dec 2023	CIMB NIAGA	IIT231207000000003	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000014	IDR 7,667.00	-	View
07 Dec 2023	-	IIA231207000000017	IDR 5,656.00	-	View
07 Dec 2023	CIMB NIAGA	IIT231207000000005	IDR 6,565.00	-	View
07 Dec 2023	CIMB NIAGA	IIT231207000000006	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000020	IDR 6,666.00	-	View
07 Dec 2023	-	IIA231207000000022	IDR 6,666.00	-	View
07 Dec 2023	-	IIA231207000000023	IDR 111,111.00	-	View
07 Dec 2023	-	IIA231207000000025	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000026	IDR 7,777.00	-	View

Download


Catatan: Sistem hanya akan memunculkan *Debit Advice* dari transaksi yang sudah sukses


Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 6. Sistem akan memunculkan pop up **Debit Advice box**

Debit Advice ×



OCTO Biz
BY  CIMB NIAGA

To
CIMB NIAGA

Date
07 December 2023

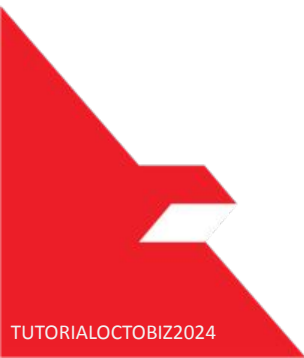
We wish to advise that your account(s) has been debited as follows:

Sender Details

Sender Name ANJAR ASMORO HERYANTO	Debiting Account No. 703057606100	Sender Bank Name CIMB Niaga
Transaction Type In House Transfer to Own Account		

Beneficiary Details

Beneficiary Name CIMB NIAGA	Beneficiary Account 703191586400	Beneficiary Bank Name CIMB Niaga
---------------------------------------	--	--



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Cont' Langkah 6. [Maker] scroll ke bawah > **[1]** Klik Done.

Beneficiary Details

Beneficiary Name	Beneficiary Account	Beneficiary Bank Name
CIMB NIAGA	703191586400	CIMB Niaga

Transaction Details

Post Date	Currency	Amount
07 December 2023	IDR	6,565.00
Reference No.	Other Payment Details	
IIT231207000000003	-	

Remarks
This is system generated, no signature is required

[Download](#) [Done](#)

Tipe Pembayaran Berdasarkan Peran *Maker*

1. BI-FAST
2. *Own Account*
3. *Other CIMB Niaga Account*
4. RTGS

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Inhouse Transfer to 3rd Party

'Lanjut dari slide 3. Langkah 4. Sistem menavigasi ke halaman **Transaction Advice Inquiry** > [1] [Maker] Pilih **Other CIMB Niaga Account** untuk **Transaction Type** > [2] Lengkapi No **Debit Account** > [3] Klik **Search**.

Transaction Advice Inquiry

Search

1

Transaction Type *

Other CIMB Niaga Account

Debit Account No. *

703057606100-IDR ANJAR ASMORO HERYANTO

2

Reference No.

Enter

Beneficiary Name

Enter

From Post Date *

07 Dec 2023

To Post Date *

07 Dec 2023

Currency

Select

From Amount

Enter

To Amount

Enter

3

Search

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 5. Sistem menunjukkan *Transaction List* > [Maker] **[1]** Klik *View* untuk melihat detail

10 result(s)

Post Date	Beneficiary Name	Reference No.	Amount	Customer Reference No.	Debit Advice
07 Dec 2023	CIMB NIAGA	IIT231207000000003	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000014	IDR 7,667.00	-	View
07 Dec 2023	-	IIA231207000000017	IDR 5,656.00	-	View
07 Dec 2023	CIMB NIAGA	IIT231207000000005	IDR 6,565.00	-	View
07 Dec 2023	CIMB NIAGA	IIT231207000000006	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000020	IDR 6,666.00	-	View
07 Dec 2023	-	IIA231207000000022	IDR 6,666.00	-	View
07 Dec 2023	-	IIA231207000000023	IDR 111,111.00	-	View
07 Dec 2023	-	IIA231207000000025	IDR 6,565.00	-	View
07 Dec 2023	-	IIA231207000000026	IDR 7,777.00	-	View

[Download](#)


Catatan: Hanya menampilkan saran debit dari transaksi yang dipicu dari NGB dengan status 'Berhasil' (berhasil mendebet/kredit ke host).

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 6. Sistem akan memunculkan pop up ***Debit Advice box***

Debit Advice ×



To
CIMB NIAGA

Date
07 December 2023

We wish to advise that your account(s) has been debited as follows:

Sender Details

Sender Name ANJAR ASMORO HERYANTO	Debiting Account No. 703057606100	Sender Bank Name CIMB Niaga
Transaction Type In House Transfer to Third Party		

Beneficiary Details

Beneficiary Name CIMB NIAGA	Beneficiary Account 703191586400	Beneficiary Bank Name CIMB Niaga
---------------------------------------	--	--

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Cont' Langkah 6. [Maker] *scroll* ke bawah > [1] Klik **Done**.

The screenshot displays a mobile application interface for Transaction Advice Inquiry. It features three main sections: Beneficiary Details, Transaction Details, and Remarks. At the bottom, there are two buttons: 'Download' and 'Done'. The 'Done' button is highlighted with a red circle and the number 1, indicating the next step in the process.

Beneficiary Details		
Beneficiary Name	Beneficiary Account	Beneficiary Bank Name
CIMB NIAGA	703191586400	CIMB Niaga

Transaction Details		
Post Date	Currency	Amount
07 December 2023	IDR	6,565.00
Reference No.	Other Payment Details	
IIT231207000000003	-	

Remarks
This is system generated, no signature is required

Download **Done** **1**

Tipe Pembayaran Berdasarkan Peran *Maker*

1. BI-FAST
2. Inhouse Transfer To Own Account
3. Inhouse Transfer to 3rd Party
4. **RTGS**

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

RTGS

'Lanjut dari slide 3. Langkah 4. Sistem menavigasi ke halaman **Transaction Advice Inquiry** > [1] [Maker] Pilih **RTGS** untuk Transaction Type > [2] Lengkapi No **Debit Account** > [3] Klik **Search**.

Transaction Advice Inquiry

Search

Transaction Type * 1

Debit Account No. * 2

Reference No.

Beneficiary Name

From Post Date *

To Post Date *

Currency

From Amount

To Amount

3

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry| Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 5. Sistem menunjukkan Transaction List > [Maker] [1] Klik View untuk melihat detail

3 result(s)

Post Date	Beneficiary Name	Reference No.	Amount	Customer Reference No.	Debit Advice
07 Dec 2023	ANJAR ASMORO HERYANTO	IBI231129000377700	IDR 172,727.00	-	View 1
07 Dec 2023	BXXXXXXXXXXXXXXXXXXXX	IBI231207000384496	IDR 6,565.00	-	View
07 Dec 2023	45454545	IRT231207000000004	IDR 1,555,444,555.00	-	View

[Download](#)


Catatan: Sistem hanya akan memunculkan *Debit Advice* dari transaksi yang sudah sukses

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 6. Sistem akan memunculkan pop up **Debit Advice box**

Debit Advice ×



OCTO Biz
BY CIMB NIAGA

To
ANJAR ASMORO HERYANTO

Date
07 December 2023

We wish to advise that your account(s) has been debited as follows:

Sender Details

Sender Name ANJAR ASMORO HERYANTO	Debiting Account No. 703057606100	Sender Bank Name CIMB Niaga
Transaction Type RTGS		

Beneficiary Details

Beneficiary Name ANJAR ASMORO HERYANTO	Beneficiary Account 703057606100	Beneficiary Bank Name PT. BANK CIMB NIAGA, TBK UNIT USAHA SYARIAH
--	--	---

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Cont' Langkah 6. [Maker] scroll ke bawah > [1] Klik Done.


Beneficiary Details

Beneficiary Name	Beneficiary Account	Beneficiary Bank Name
ANJAR ASMORO HERYANTO	703057606100	PT. BANK CIMB NIAGA, TBK UNIT USAHA SYARIAH

Transaction Details

Post Date	Currency	Amount
07 December 2023	IDR	172,727.00
Reference No.	Other Payment Details	
IBI231129000377700	-	

Remarks

 This is system generated, no signature is required

[Download](#) [Done](#)

Transfer to Own Account

Mobile Version

TUTORIALOCTOBIZ2024

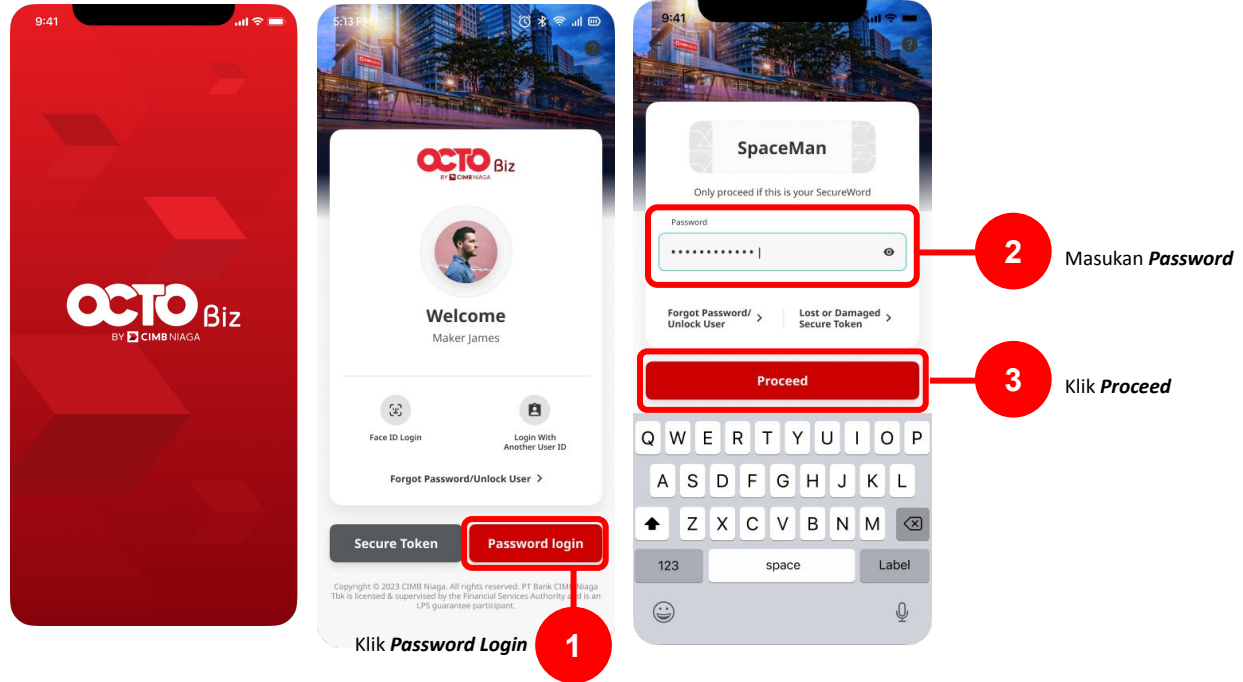
LIVE
AN
EPICC
LIFE



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

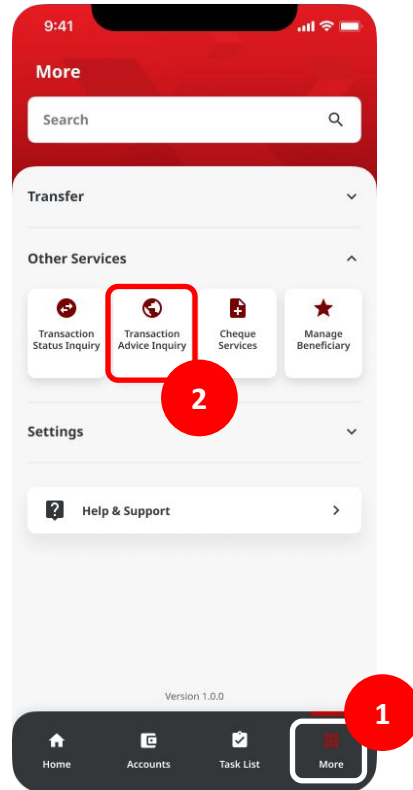
Langkah 1: [1] **Login** sebagai **Maker** > [2] Klik Tombol **Password Login** > [3] Masukan **Password** > [4] Klik Tombol **Proceed**



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry| Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 2: [1] Klik **More** > [2] Klik **Transaction Advice Inquiry**



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 3: [1] Lengkapi details > [2] Klik **Search**

The image displays two screenshots of a mobile application interface for a Transaction Advice Inquiry. The first screenshot shows the form with a red box around the input fields and a red circle with the number 1. The second screenshot shows the form with the Search button highlighted by a red box and a red circle with the number 2.

Transaction Advice Inquiry

Payment Mode: **BI-FAST**

Debit Account No.: **IDR Current Acc** 5000708710

Enter Reference No.

Beneficiary Name: **COGNIZANT PTY LTD**

From Post Date: **12 Mar 2023** To Post Date: **12 Mar 2023**

Currency: **IDR**

From Amount (Optional): **0.00**

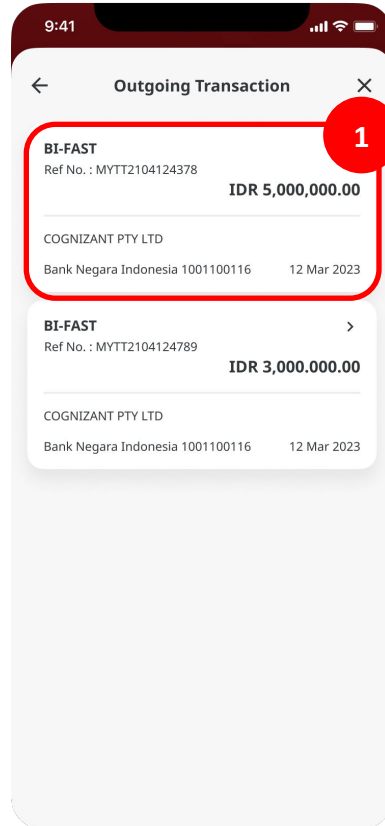
From To (Optional): **999,999,999.00**

Search

Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

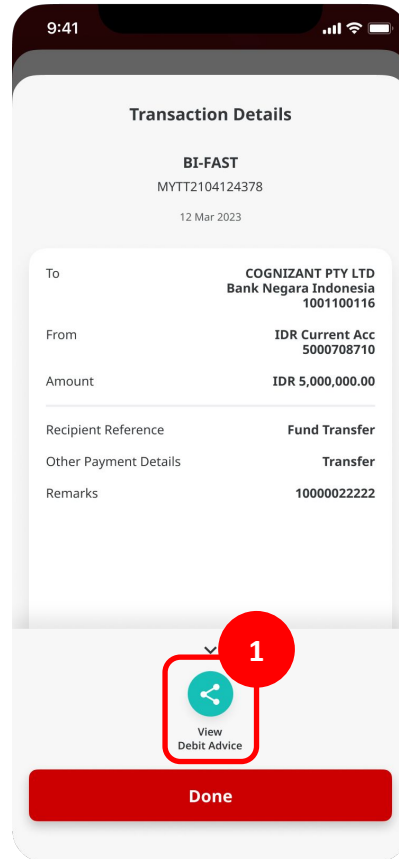
Langkah 4: Sistem akan menampilkan transaksi yang dicari > **[1]** Klik pada Transaksi



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 5: Sistem akan menampilkan halaman *transaction details* > [1] Klik *View Debit Advice*

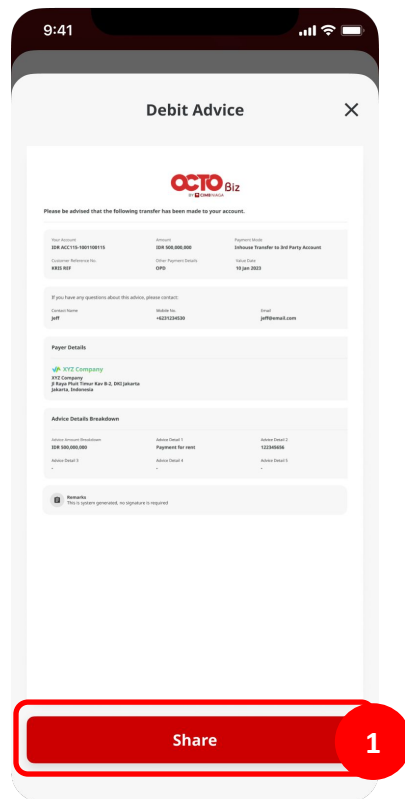


Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry | Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 6: Sistem akan menampilkan halaman *Debit Advice*

Langkah 7 (Opsional): [1] Klik *Share*



Transaction Advice Inquiry

Menu : Inquiry > Transaction Advice Inquiry| Deskripsi: Modul ini dipergunakan untuk mengunduh *Debit Advice* yang telah diproses

Langkah 8 (Opsional): Sistem akan memperlihatkan opsi *Share*

