

*Aksi dan
Kolaborasi*

Pay & Transfer

Manage Beneficiary

TUTORIALOCTOBIZ2024



Pay & Transfer – Manage Beneficiary

Manage Beneficiary adalah modul yang digunakan untuk mengelola (membuat, mengedit, menghapus) penerima favorit

Transfer to Own Account

Website Version

TUTORIALOCTOBIZ2024

LIVE
AN
EPICC
LIFE



Manage Beneficiary

1. Add

- Other CIMB Niaga Account
- BI-FAST
- RTGS

2. Modify

3. Delete

4. Payment – Saved Beneficiary

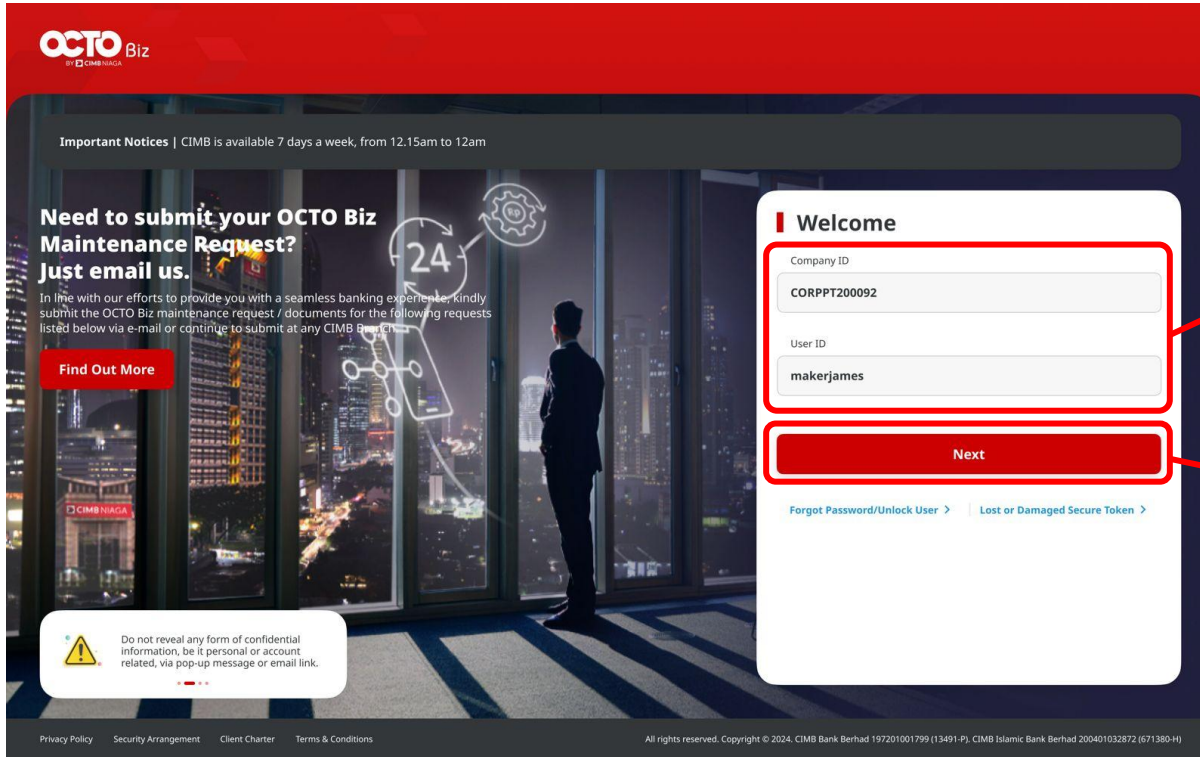
5. Payment – Save As Beneficiary

6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [1] [Maker] Mengakses halaman Login, login sebagai **Maker** dengan mengisi **Company ID & User ID** > [2] Klik tombol **Next**



1 Isi **Company ID & User ID**

2 Klik tombol **Next**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [1] [Maker] Isi **Password** > [2] Klik tombol **Proceed**

OCTO Biz
BY CIMB NIAGA

Important Notices | CIMB is available 7 days a week, from 12.15am to 12am

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In line with our efforts to provide you with a seamless banking experience, kindly submit the OCTO Biz maintenance request / documents for the following requests listed below via e-mail or continue to submit at any CIMB Branch.

[Find Out More](#)

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Welcome

SpaceMan

Only proceed if this is your SecureWord

Password

Back Proceed

[Forgot Password/Unlock User >](#) [Lost or Damaged Security Token >](#)

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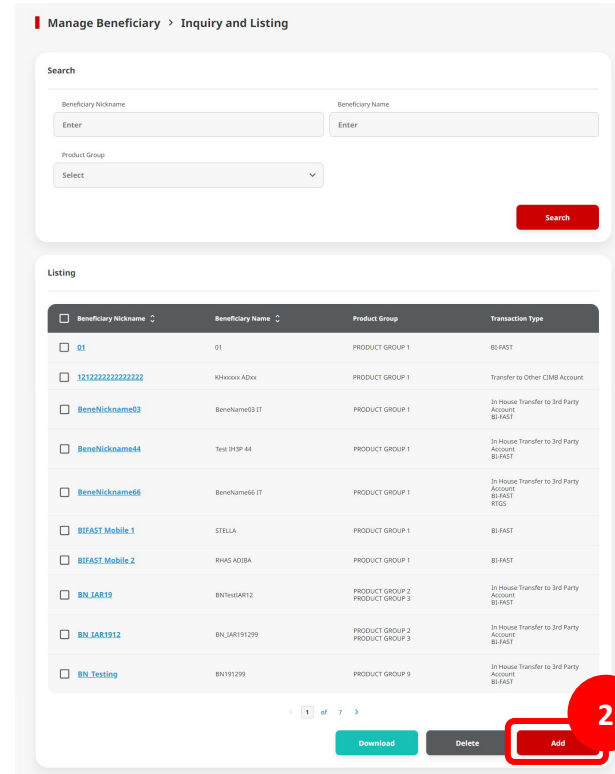
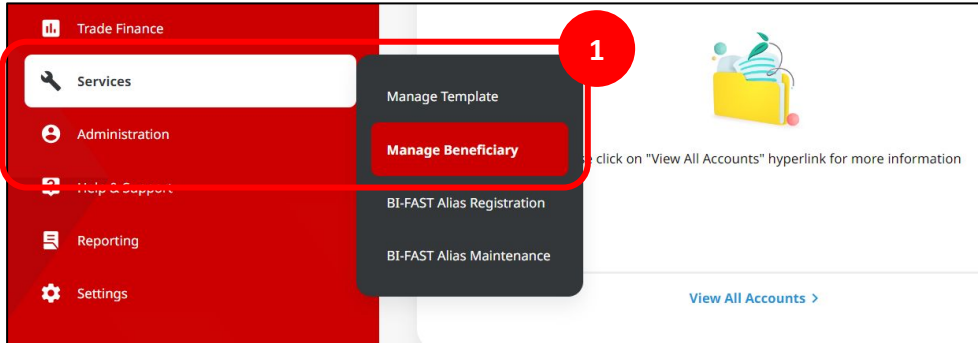
1 Isi **Password**

2 Klik tombol **Proceed**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] Pada menu di samping, [1] Arahkan kursor ke *Services* > Klik **Manage Beneficiary** untuk bernavigasi ke halaman **Manage Beneficiary's Inquiry & Listing** > [2] Klik **Add**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [Maker] Pada halaman Add, [1] Lengkapi halaman mandatory di bagian Manage Beneficiary > [2] Klik **Select**

The screenshot shows a web form titled "Manage Beneficiary > Add". The form is divided into two main sections. The first section, titled "Manage Beneficiary", contains three input fields: "Beneficiary Nickname *" with the value "Ricky Wijaya", "Email Address" with the value "ricky@gmail.com", and "Status" with a dropdown menu set to "Activate". A red circle with the number "1" is positioned to the right of this section, and a red line connects it to the "Product Group *" section below. The second section, titled "Product Group *", contains a red "Select" button. A red circle with the number "2" is positioned to the right of this button. At the bottom left of the form is a "Back" button.

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 5. [Maker] Pada *pop up Transaction Product Group List*, **[1]** Tandai kotak *Transaction group(s)* yang relevan > **[2]** Klik *Select*

Transaction Group List

Beneficiary Nickname
sample nickname

<input type="checkbox"/>	Transaction Group	Transaction Group Description
<input type="checkbox"/>	Transfer to Other Banks	Transfer to Other Banks
<input type="checkbox"/>	Transfer within CIMB Niaga	Transfer within CIMB Niaga

Select

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 6. [Maker] [1] Tandai kotak *Other CIMB Niaga Account*

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address

Status

Product Group *

Product Group	Product Group Description
PG1	PRODUCT GROUP 1
PG2	PRODUCT GROUP 2
PG3	PRODUCT GROUP 3

Select Transaction Type *

In House Transfer to 3rd Party Account BI-FAST RTGS

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 6 (Cont'). [Maker] [1] Berdasarkan kotak yang dicek, kolom tambahan akan menyesuaikan > [2] Lengkapi **kolom mandatory** > [3] Klik **Next**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address *

Status
Activate

Transaction Group *

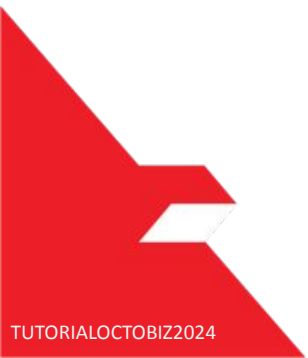
Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Select Transaction Type *
 Other CIMB Niaga Account BI-FAST RTGS

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name * Beneficiary Account Type *



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 7. [Maker] [1] Pada halaman review detail, tinjau kembali detailnya dan Klik **Submit**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname: RickyTest123 Email Address: ricky.a.wijaya@gmail.com

Status: Activate

Product Group	Product Group Description
PG1	PRODUCT GROUP 1
PG2	PRODUCT GROUP 2
PG3	PRODUCT GROUP 3

Selected Transaction Type

In House Transfer to 3rd Party Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information	
In House Transfer to 3rd Party Account	
Beneficiary Name: Ricky Wijaya	Beneficiary Account Type: CIMB Niaga Account
Beneficiary Account No.: 800152204200	

[Back](#) [Submit](#) **1**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 8 (Cont'). Halaman *Acknowledgement* akan muncul

Manage Beneficiary > Acknowledgement

Submitted for approval

Reference No. : M03230922000000026 Submitted On : 22 Sep 2023 18:44:34 PM

Manage Beneficiary

Beneficiary Nickname: **RickyTest123** Email Address: **ricky.a.wijaya@gmail.com**

Status: **Activate**

Product Group	Product Group Description
PG1	PRODUCT GROUP 1
PG2	PRODUCT GROUP 2
PG3	PRODUCT GROUP 3

Selected Transaction Type

In House Transfer to 3rd Party Account	BEFAST	RTGS
Yes	No	No

Beneficiary Information

In House Transfer to 3rd Party Account

Beneficiary Name Ricky Wijaya	Beneficiary Account Type CIMB Niaga Account
Beneficiary Account No. 800152204200	

Print **Done**

Manage Beneficiary

1. Add

- Other CIMB Niaga Account
- **BI-FAST**
- RTGS

2. Modify

3. Delete

4. Payment – Saved Beneficiary

5. Payment – Save As Beneficiary

6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1: Login sebagai maker, tambahkan *beneficiary* pada modul *Manage Beneficiary* (silahkan merujuk ke Langkah 1 – Langkah 5 pada Add (IHT to 3rd Party Account)

Langkah 2. [Maker] [1] tandai kotak **BI-FAST**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address *

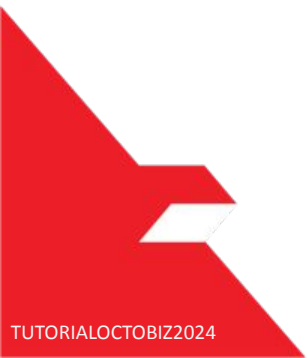
Status

Transaction Group *

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks
Transfer within CIMB Niaga	Transfer within CIMB Niaga

BI-FAST RTGS Other CIMB Niaga Account

1



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] [1] Berdasarkan kotak yang dicek, kolom tambahan akan menyesuaikan > [2] Lengkapi *kolom mandatory* > [3] Klik *Next*

Select Transaction Type *

BI-FAST 1 RTGS Other CIMB Niaga Account

Beneficiary Information

Beneficiary Information

BI-FAST

Beneficiary Name * Transfer Money Via *

Beneficiary Bank Name * Beneficiary Account No. * 2

Only allow numbers (0-9) in Beneficiary Account

3

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [Maker] [1] Pada halaman review detail, tinjau kembali detailnya dan Klik **Submit**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname: sample nickname2 | Email Address: sample@email.com

Status: **Activate**

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks
Transfer within CIMB Niaga	Transfer within CIMB Niaga

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
No	Yes	No

Beneficiary Information

BI-FAST

Beneficiary Name	Transfer Money Via
Bene name	Bank Account
Beneficiary Bank Name	Beneficiary Account No.
ALLO BANK INDONESIA - HRDAIDJ1	121213243454

[Back](#) [Submit](#) **1**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) *beneficiary*

Langkah 5. Halaman *Acknowledgement* akan muncul

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 003240304000009989 Submitted On : 04 Mar 2024 13:56:52 WIB

Manage Beneficiary

Beneficiary Nickname: sample nickname2 Email Address: sample@email.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CMB Niaga Account	BE FAST	RTGS
No	Yes	No

Beneficiary Information

Beneficiary Information

BE FAST

Beneficiary Name	Transfer Money Via
Benef name	Bank Account
Beneficiary Bank Name	Beneficiary Account No.
ALLO BANK INDONESIA - HEDDAID1	12121243454

User Activities

User	Activities	Date / Time	Remark
ZNMAUGGER1	Submit	04 Mar 2024 13:56:52 WIB	

Print Done

Manage Beneficiary

1. Add

- IHT to 3rd Party Account
- BI-FAST
- **RTGS**

2. Modify

3. Delete

4. Payment – Saved Beneficiary

5. Payment – Save As Beneficiary

6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1: Login sebagai maker, tambahkan *beneficiary* pada modul *Manage Beneficiary* (silahkan merujuk ke Langkah 1 – Langkah 5 pada Add (IHT to 3rd Party Account)

Langkah 2. [Maker] [1] tandai kotak **RTGS**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address *

Status

Transaction Group *

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Select Transaction Type *

Other CIMB Niaga Account BI-FAST RTGS **1**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] [1] Berdasarkan kotak yang dicek, kolom tambahan akan menyesuaikan > [2] Lengkapi *kolom mandatory* > [3] Klik *Next*

Select Transaction Type *

Other CIMB Niaga Account BI-FAST RTGS

Beneficiary Information

Beneficiary Information

RTGS

Beneficiary Name *
Yip Wan San

Beneficiary Bank Name *
BANK DANAMON INDONESIA - BDINIDJA

Beneficiary Account No. *
112233445566

Beneficiary Citizenship *
Indonesian Foreign Citizenship

Beneficiary Resident Status *
Resident Non Resident

Beneficiary Type *
Individual Company Government

Beneficiary Address *
123

Beneficiary City / District *
0100 - JAWA BARAT

Back Save as Draft Next

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [Maker] [1] Pada halaman review detail, tinjau kembali detailnya dan Klik **Submit**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname sample nickname3	Email Address sample@email.com
Status Activate	

Transaction Group	Transaction Group Description
Transfer within CMB Niaga	Transfer within CMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CMB Niaga Account	BI-FAST	RTGS
No	No	Yes

Beneficiary Information

RTGS

Beneficiary Name Yip Wan San	Beneficiary Bank Name BANK DANAMON INDONESIA - BDINDJA
Beneficiary Account No. 112233445566	Beneficiary Citizenship Indonesian
Beneficiary Resident Status Resident	Beneficiary Type Individual
Beneficiary Address 123	Beneficiary City / District 0100 - JAWA BARAT


[Back](#) [Submit](#)

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 5. Halaman *Acknowledgement* akan muncul

Manage Beneficiary > Acknowledgement

This has been sent for approval 

Reference No. : 0024020400000090 Submitted On : 04 Mar 2024 14:00:02 WIB

Manage Beneficiary

Beneficiary Nickname: sample nickname3 Email Address: sample@email.com

Status: Activate

Transaction Group Transaction Group Description

Transfer to Other Banks Transfer to Other Banks

Selected Transaction Type

Other CBIB Wage Account	BELECT	BTGL
No	No	Yes

Beneficiary Information

BTGL

Beneficiary Name	Beneficiary Bank Name
Vij Wen San	BANK DANAMON INDONESIA - BONDJA
Beneficiary Account No.	Beneficiary Clearing
12233445566	Indonesian
Beneficiary Resident Status	Beneficiary Type
Resident	Individual
Beneficiary Address	Beneficiary City / District
123	0100 - JAWA BARAT

User Activities

User	Activities	Date / Time	Remark
DZMAGCZ01	Submit	04 Mar 2024 14:00:02 WIB	

[Print](#) [Done](#)

Manage Beneficiary

1. Add
- 2. Modify**
3. Delete
4. Payment – Saved Beneficiary
5. Payment – Save As Beneficiary
6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [Maker] Pada halaman Manage Beneficiary, [1] lihat *Beneficiary* yang ingin dipilih dan Klik **hyperlink** > [2] Pada halaman *Manage Beneficiary Details* Klik **Edit**

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname: Enter

Beneficiary Name: Enter

Transaction Group:

[Search](#)

Listing

Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
Nckshh	Nckshh	Transfer within CIMB	Other CIMB Niaga Account
NEWHT3PTRBLBN2	ZKCORPTESTHT3PTRBLBN1	Transfer within CIMB	Other CIMB Niaga Account
NEWHT3PTRBLBN2	ZKCORPTESTHTBLNEWBN2	Transfer within CIMB	Other CIMB Niaga Account
TEST03AK	Diply	Transfer to Other Banks	BI-FAST
TEST03MNGA	Mng	Transfer to Other Banks	BI-FAST
TESTTXNGPBBL2	TESTTXNGPBBL1	Transfer to Other Banks	BI-FAST
TESTTXNGPBBL2	TESTTXNGPBBL1	Transfer within CIMB	Other CIMB Niaga Account
ZKCORPTESTMSBEN2	ZKCORPTESTMS2	Transfer to Other Banks	BI-FAST
ZKCORPTESTMSBEN3	ZKCORPTESTMS3	Transfer to Other Banks	BI-FAST

[Delete](#) [Add](#)

Manage Beneficiary > Details

Manage Beneficiary

Beneficiary Nickname: **NEWHT3PTRBLBN2** Email Address: **testing@gmail.com**

Status: **Activate**

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name: **ZKCORPTESTRLNEWBN2** Beneficiary Account Type: **CIMB Niaga Account**

Beneficiary Account No.: **760937442500**

[Back](#) [Print](#) [Delete](#) [Edit](#)

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] [1] **Edit** bagian yang diinginkan, pastikan seluruh kolom mandatory terisi > [2] Klik **next**

The screenshot shows the 'Manage Beneficiary - Edit' form. A red box highlights the main form area, and a red circle with the number '1' is placed on the right side of this box. At the bottom right of the form, another red circle with the number '2' is placed over the 'Next' button.

Manage Beneficiary > Edit

Manage Beneficiary

Beneficiary Nickname: NEWHT3PTRBLBENZ

Email Address *: testing@gmail.com

Status: Activate

Transaction Group *: Select

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Select Transaction Type *: Other CIMB Niaga Account

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name *: ZKCORPSTRBLNEWBENZ

Beneficiary Account Type *: CIMB Niaga Account

Beneficiary Account No. *: 760937442500

Only allow numbers (0-9) in beneficiary account

Buttons: Back, Save as Draft, Next

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] [1] Tinjau kembali perubahan pada halaman manage beneficiary dan Klik **Submit**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname	Email Address
NEWIHT3PTRBLBENZ	testing@gmail.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Selected Transaction Type

Other CIMB Niaga Account	BE FAST	BTGS
Yes	No	No

Beneficiary Information

Beneficiary Information	
Other CIMB Niaga Account	
Beneficiary Name	Beneficiary Account Type
ZKCORPTESTRBLNEWBEN3	CIMB Niaga Account
Beneficiary Account No.	
760937442500	


Back Submit **1**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3 (Lanjutan). Halaman *acknowledgment* akan muncul jika modifikasi berhasil

Manage Beneficiary > Acknowledgement

This has been sent for approval 

Reference No. : 003240304000000991 Submitted On : 04 Mar 2024 14:03:49 WIB

Manage Beneficiary

Beneficiary Nickname: NEWHT3P7RBLBEN2 Email Address: testing@gmail.com

Status: **Activate**

Transaction Group	Transaction Group Description
Transfer within CMB	Transfer within CMB

Selected Transaction Type

Other CMB Niaga Account	BS-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information	
Other CMB Niaga Account	
Beneficiary Name: ZKORPFTSTBLNWBEN3	Beneficiary Account Type: CMB Niaga Account
Beneficiary Account No: 760937442500	

User Activities

User	Activities	Date / Time	Remark
ZKMAUSER1	Submit	04 Mar 2024 14:03:48 WIB	-

[Print](#) [Done](#)

Manage Beneficiary

1. Add
 - IHT to 3rd Party Account
 - BI-FAST
 - RTGS
2. Modify
- 3. Delete**
4. Payment – Saved Beneficiary
5. Payment – Save As Beneficiary
6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [Maker] Pada halaman Manage Beneficiary, [1] lihat *Beneficiary* yang ingin dipilih dan Klik **hyperlink** > [2] Pada halaman *Manage Beneficiary Details* Klik **Delete**

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname:

Beneficiary Name:

Transaction Group:

[Search](#)

Listing

Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
FIN NAME		Transfer to Other Banks Transfer within CMB	BEFAST RTGS Other CMB Niaga Account
Nekaha	Nekaha	Transfer within CMB	Other CMB Niaga Account
NEWHTPTFBLE1	ZKCORPTESTHTPTFBLE1	Transfer within CMB	Other CMB Niaga Account
NEWHTPTFBLE2	ZKCORPTESTFBLEWEN2	Transfer within CMB	Other CMB Niaga Account
Testttttkk	Djfy	Transfer to Other Banks	BEFAST
Testttttkk	Along	Transfer to Other Banks	BEFAST
TESTTXNGPBBL2	TESTBFASTTXNGPBBL2	Transfer to Other Banks	BEFAST
TESTTXNGPBBLE1	TESTHTPTFBLEWEN1	Transfer within CMB	Other CMB Niaga Account
ZKCORPTESTMSBEN2	ZKCORPTESTING2	Transfer to Other Banks	BEFAST
ZKCORPTESTMSBEN5	ZKCORPTESTING5	Transfer to Other Banks	BEFAST

[Delete](#) [Add](#)

Manage Beneficiary > Details

Manage Beneficiary

Beneficiary Nickname:

Email Address:

Status:

Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CMB Niaga Account	BEFAST	RTGS
No	Yes	No

Beneficiary Information

Beneficiary Information

BEFAST

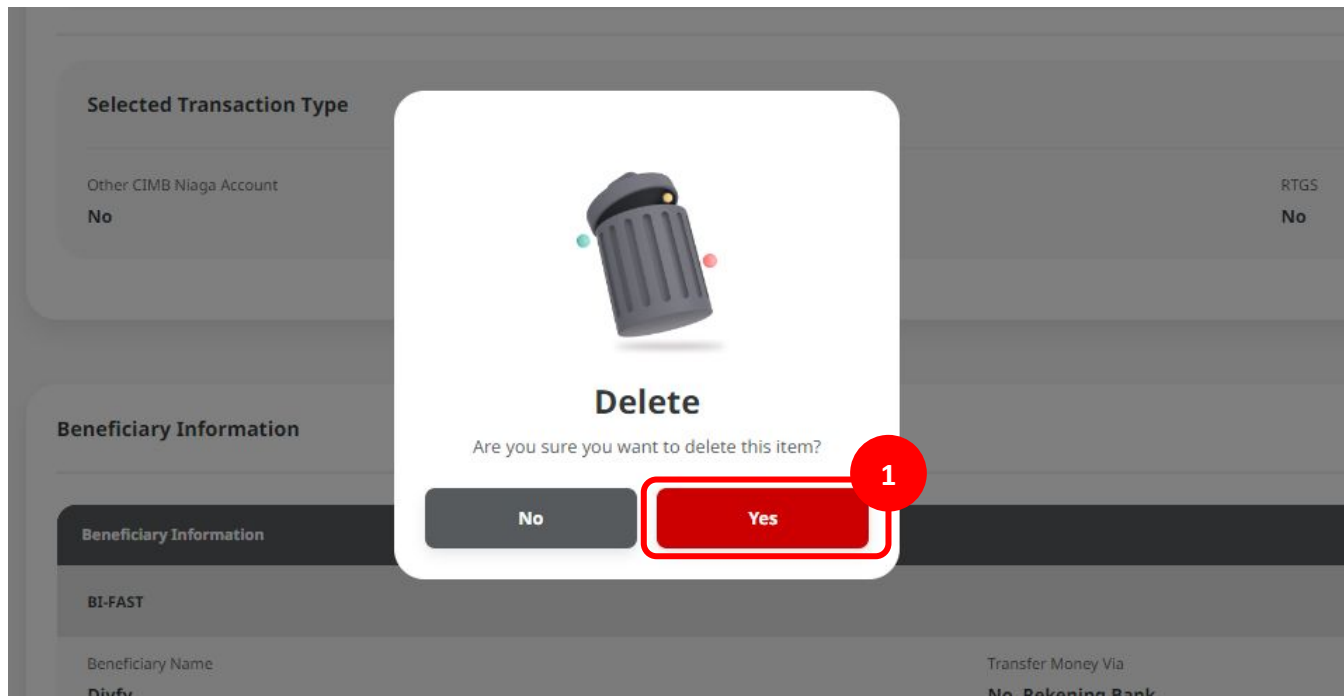
Beneficiary Name	Transfer Money Via
Djfy	No. Rekening Bank
Beneficiary Bank Name	Beneficiary Account No.
BANK CENTRAL ASIA SYARIAH - SYCAIDJ1	25286586568

[Back](#) [Print](#) [Delete](#) [Edit](#)

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] [1] Pada *pop up*, klik **Yes**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2 (Lanjutan'). Halaman *acknowledgment* akan muncul jika penghapusan berhasil

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 0332403304000000992 Submitted On : 04 Mar 2024 14:23:37 WIB

Manage Beneficiary

Beneficiary Nickname: **Testteskk** Email Address: **-**

Status: **Activate**

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CMB Niaga Account	BI-FAST	RIS
No	Yes	No

Beneficiary Information

BI-FAST

Beneficiary Name: **Djfy** Transfer Money Via: **No, Rekening Bank**

Beneficiary Bank Name: **BANK CENTRAL ASIA SYARIAH - SYCAIDJ1** Beneficiary Account No.: **25286586568**

User Activities

User	Activities	Date / Time	Remark
ZKHAJUSER1	Submit	04 Mar 2024 14:23:36 WIB	-

Print Done

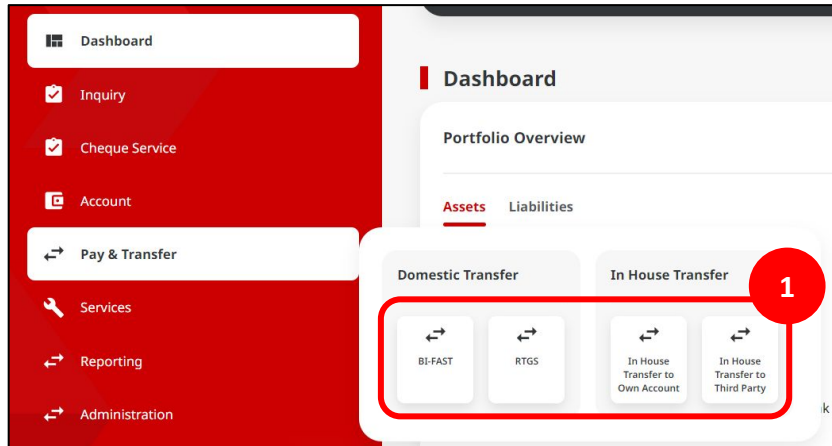
Manage Beneficiary

1. Add
2. Modify
3. Delete
- 4. Payment – Saved Beneficiary**
5. Payment – Save As Beneficiary
6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [Maker] Pada menu di samping, [1] Arahkan kursor ke Pay & Transfer > Pilih **Payment Mode** untuk bernavigasi to pada halaman entri data *Payment* > [2] Klik **Saved Beneficiary**



The image shows a form titled 'Other CIMB Niaga Account'. The form is divided into several sections: 'Transaction Group' with a 'Saved Templates' button and a dropdown menu; 'Sender Details' with fields for 'From Account *' (703196574000-IDR BANGUN PERSADA SEKALI), 'Payment Mode *' (Other CIMB Niaga Account), 'Payment Date *' (04 Mar 2024), and a 'Recurring transfer' checkbox; 'Beneficiary Details' with a 'Saved Beneficiary' button and fields for 'Account Type *' (CIMB Niaga Account) and 'Beneficiary Account No. *'; 'Transaction Details' with fields for 'Transaction Currency *' (IDR - INDONESIA RUPIAH) and 'Amount *' (Enter); and 'Other Details' with fields for 'Customer Reference No.' and 'Other Payment Details', and a 'Payment Advice' section with 'No Advice' and 'Simple Advice' buttons. At the bottom, there are three buttons: 'Add Another Transaction', 'Save as Draft', and 'Next'. A red circle containing the number 2 is positioned next to the 'Saved Beneficiary' button.

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] Pada Beneficiary Name Listing, [1] pilih beneficiary yang diinginkan > [2] Klik **Load**

Beneficiary Name Listing

Search By

Beneficiary Nickname

Name

Beneficiary Nickname

Enter

Search

Beneficiary Listing

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
<input type="radio"/> Neksh	Nsjdhx	CIMB Niaga	3131248764
<input type="radio"/> NewHT3PTBENE1	ZKCORPTESTHT3PTRLB1	CIMB Niaga	703196574000
<input type="radio"/> NEWHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	CIMB Niaga	760937442500
<input type="radio"/> TESTXNGPRBLI3P1	TESTHT3PTRXNGPRBL1	CIMB Niaga	703196574000

Cancel

Load

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3a. [Maker] [1] Isi *Beneficiary Nickname* di **Search section** > [2] Klik **Search**

Beneficiary Name Listing

Search By

Beneficiary Nickname Name

Beneficiary Nickname

DENNY

Search

Beneficiary Listing

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
DENNY_1	DENNY	CIMB Niaga	12223334445
DENNY_S	DENNY SUVANTO	CIMB Niaga	345678901234

Cancel Load

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3b. [Maker] [1] Pilih 'Name' di kolom 'Search By' > [2] Masukkan nama di Search section > [3] Klik Search

The screenshot shows a mobile application interface for managing beneficiaries. At the top, there is a title 'Beneficiary Name Listing' with a close button (X). Below the title is a search section. A red box labeled '1' highlights the 'Search By' dropdown menu, which has 'Beneficiary Nickname' selected and 'Name' highlighted in a teal button. A red box labeled '2' highlights the search input field, which contains the text 'faldo'. A red box labeled '3' highlights the 'Search' button. Below the search section is a 'Beneficiary Listing' section with a table. The table has four columns: 'Beneficiary Nickname', 'Beneficiary Name', 'Beneficiary Bank Name', and 'Beneficiary Account No.'. The first row of data shows 'Faldo Test', 'faldo', 'CIMB Niaga', and '1515184848121'. At the bottom right of the listing section are 'Cancel' and 'Load' buttons.

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
Faldo Test	faldo	CIMB Niaga	1515184848121

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [Maker] [1] Beneficiary Details akan secara otomatis muncul di halaman entri *Payment Data*

Beneficiary Details Saved Beneficiary

Account Type *
CIMB Niaga Account

Beneficiary Account No. *
80000332500

Beneficiary Name
ANJAR ASMORO HERYANTO

Beneficiary Account Currency
IDR - INDONESIAN RUPIAH

Transaction Details

Transaction Currency *
IDR - INDONESIA RU...

Amount *
Enter

Other Details

Customer Reference No. ①
Enter

Other Payment Details ②
Enter

Add Another Transaction Save as Draft Next

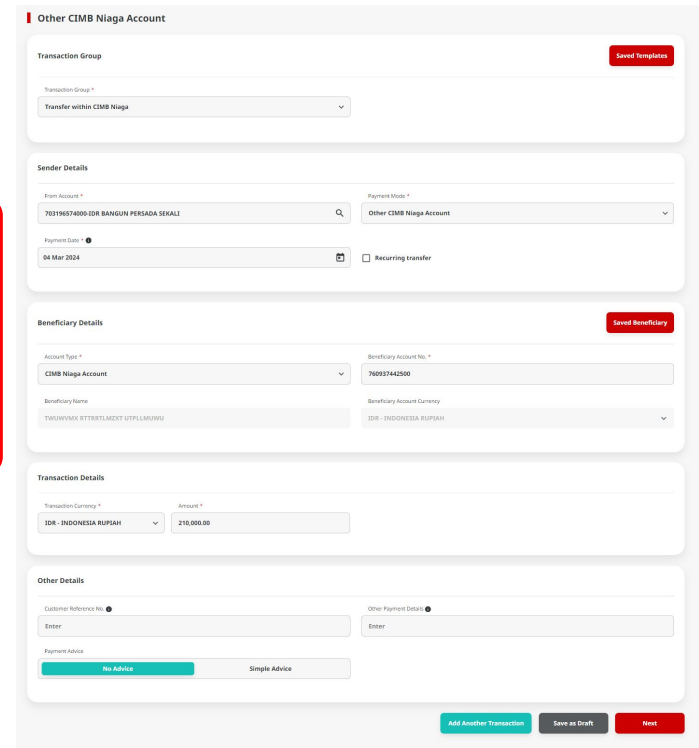
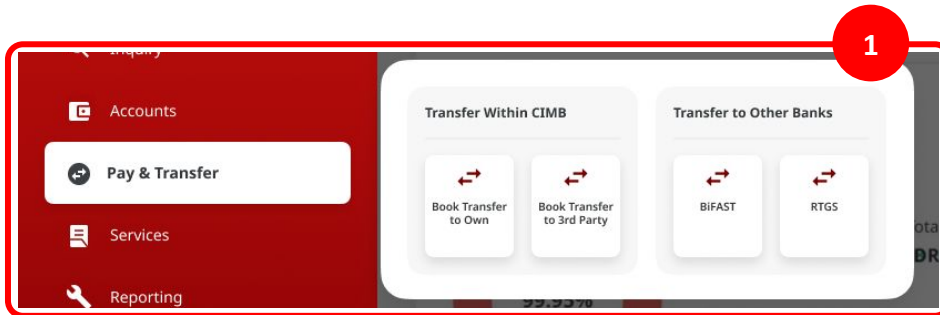
Manage Beneficiary

1. Add
 - IHT to 3rd Party Account
 - BI-FAST
 - RTGS
2. Modify
3. Delete
4. Payment – Saved Beneficiary
- 5. Payment – Save As Beneficiary**
6. Approval

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [Maker] Pada menu di samping, [1] Arahkan kursor ke Pay & Transfer > Pilih **Payment Mode** yang diinginkan



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] [1] Lengkapi kolom mandatory > [2] Klik **Next**

Other CIMB Niaga Account

Transaction Group Save Template

Transaction Group *
Transfer within CIMB Niaga

Sender Details

From Account *
703196574000-IDR BANGUN PERSADA SEKALI

Payment Mode *
Other CIMB Niaga Account

Payment Date *
04 Mar 2024 Recurring transfer

Beneficiary Details Save Beneficiary

Account Type *
CIMB Niaga Account

Beneficiary Account No. *
760937442500

Beneficiary Name
TRUWVWVK RTTRTLMEXT UPLLMWUW

Beneficiary Account Currency
IDR - INDONESIA RUPIAH

Transaction Details

Transaction Currency *
IDR - INDONESIA RUPIAH

Amount *
210.000.00

Other Details

Customer Reference No. *
Enter

Other Payment Details *
Enter

Payment Advice
No Advice Simple Advice

Add Another Transaction Save as Draft Next

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] [1] Tinjau kembali detailnya dan klik **Submit**

Other CIMB Niaga Account > Review Details

Transaction Group

Transaction Group
Transfer within CIMB Niaga

Sender Details

From Account
IDR BANGUN PERSADA SEKALI - 703196574000

Payment Mode
Other CIMB Niaga Account

Payment Date
04 Mar 2024

Beneficiary Details

Account Type
CIMB Niaga Account

Beneficiary Account No.
IDR 760937442500

Beneficiary Name
TWUUVVMX RTTRRLMZXT UTPLLMUWU

Beneficiary Account Currency
IDR - INDONESIA RUPIAH

Transaction Details

Transaction Currency	Amount	Bank Charges
IDR - INDONESIA RUPIAH	210,000.00	IDR 0.00

Other Details

Customer Reference No.
-

Other Payment Details
-

[Back](#) [Submit](#)

1

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [Maker] [1] Pada halaman *acknowledgement*, Klik **Save as Beneficiary**

Other CIMB Niaga Account > Acknowledgement

Submitted for approval ✓

Reference No. : ITT74230400000003 Submitted On : 04 Mar 2024 14:27:43 WIB

Transaction Group

Transaction Group
Transfer within CIMB Niaga

Sender Details

From Account
IDR BANGUN PERSADA SEKALI - 703196574000

Payment Mode
Other CIMB Niaga Account

Payment Date
04 Mar 2024

Beneficiary Details

Account Type
CIMB Niaga Account

Beneficiary Account No.
IDR 760937442500

Beneficiary Name
TWJWVMX RTTRTLMZXT UPLLMUWU

Beneficiary Account Currency
IDR - INDONESIA RUPIAH

Transaction Details

Transaction Currency	Amount	Bank Charges
IDR - INDONESIA RUPIAH	210.000,00	IDR 0,00

Other Details

Customer Reference No.
-

Other Payment Details
-

Print Save As Template **1** Save As Beneficiary Make Another Transaction

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 5. [Maker] Pada *pop-up Save as Beneficiary*, [1] Lengkapi *Beneficiary Nickname* > [2] Klik *Submit*

Save As Beneficiary

Beneficiary Name *
TWUWVMX RTTRRTLMZXT UTPLLMUWU

Beneficiary Nickname *
sab sample

Cancel Submit

Account Type
CIMB Niaga Account


Beneficiary Account No.
IDR 760937442500



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 5 (Lanjut'). [Maker] Pesan *Acknowledgement* akan tampil

Save As Beneficiary ×

Submitted for approval 

 Reference No. : 103240304000000993  Submitted On : 04 Mar 2024 14:28:25 WIB

Beneficiary Details

Beneficiary Name	Beneficiary Nickname
TWUWVMX RTTRRLMZXT UTPLLMUWU	sab sample

Done

Manage Beneficiary

1. Add
2. Modify
3. Delete
4. Payment – Saved Beneficiary
5. Payment – Save As Beneficiary
- 6. Approval**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [1] [Approver] Mengakses halaman Login, login sebagai **Maker** dengan mengisi **Company ID & User ID** > [2] Klik tombol **Next**

OCTO Biz
BY CIMB NIAGA

Important Notices | CIMB is available 7 days a week, from 12.15am to 12am

Need to submit your OCTO Biz Maintenance Request? Just email us.

In line with our efforts to provide you with a seamless banking experience, kindly submit the OCTO Biz maintenance request / documents for the following requests listed below via e-mail or continue to submit at any CIMB Branch.

[Find Out More](#)

Do not reveal any form of confidential information, be it personal or account related, via pop-up message or email link.

Welcome

Company ID
CORPPT200092

User ID
makerjames

Next

[Forgot Password/Unlock User >](#) | [Lost or Damaged Secure Token >](#)

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1

Isi **Company ID & User ID**

2

Klik tombol **Next**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [1] [Approver] Isi **Password** > [2] Klik tombol **Proceed**

OCTO Biz
BY CIMB NIAGA

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Need to submit your OCTO Biz Maintenance Request? Just email us.

In line with our efforts to provide you with a seamless banking experience, kindly submit the OCTO Biz maintenance request / documents for the following requests listed below via e-mail or continue to submit at any CIMB Branch.

[Find Out More](#)

Do not reveal any form of confidential information, be it personal or account related, via pop-up message or email link.

Welcome

SpaceMan

Only proceed if this is your SecureWord

Password

Back Proceed

[Forgot Password/Unlock User >](#) | [Lost or Damaged Security Token >](#)

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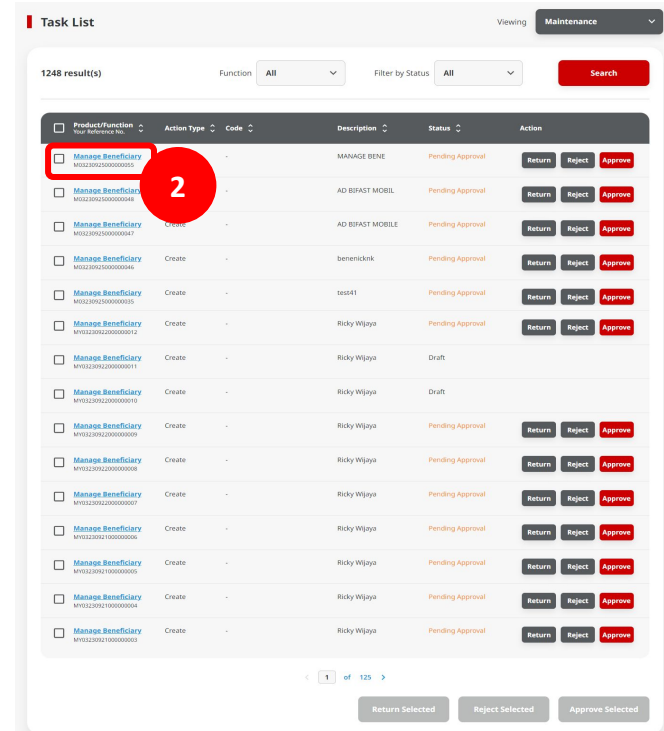
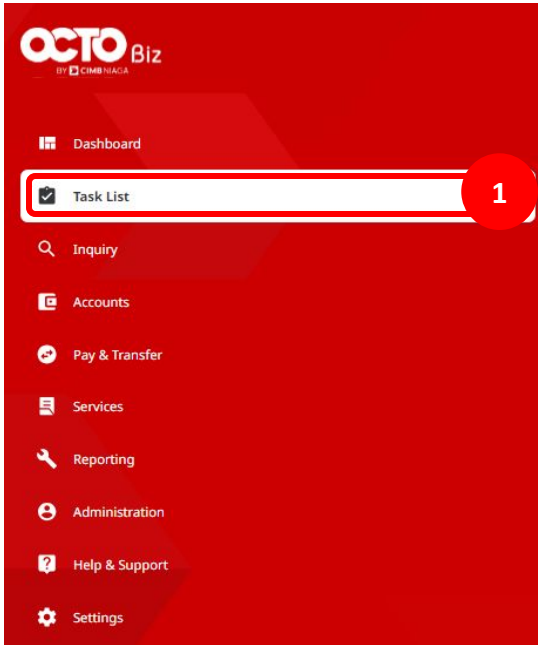
1 Isi **Password**

2 Klik tombol **Proceed**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [CFO Approver] Pada menu di samping, [1] Arahkan kursor ke *Inquiry* > Klik *Task List* untuk bernavigasi ke halaman *Task List Listing* > [2] Cari task yang ingin di-approve, klik *hyperlink*



Catatan: *Approval* hanya wajib untuk *multiple Users, Simple Workflow*

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. [CFO Approver] [1] Tinjau *task details*, Klik **Approve** > [2] Klik **Yes**

Task List > Details

Transaction Status : Pending Approval

Created Date
04 Mar 2024 14:28:25 WIB Activity Log

Manage Beneficiary

Beneficiary Nickname
sib sample Email Address

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga

Selected Transaction Type

Other CIMB Niaga Account	BI FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name
TWUWVMX RTTRRLMZXT UTPLLMUWU Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

User Activities

User	Activities	Date / Time	Remark
ZKMAUSER1	Submit	04 Mar 2024 14:28:25 WIB	-

Remarks

Remarks
Enter

Minimum 30 characters

Back Return Reject Approve

Beneficiary Name
TWUWVMX RTTRRLMZXT UTPLLMUWU Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

Approve

Are you sure you want to approve this item?

No Yes

Remarks

Remarks
Enter

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 5 (Lanjutan'). Halaman Acknowledgement akan tampil

Task List > Acknowledgement

Change(s) approved

Reference No. : 103340304000000993 Approved On : 04 Mar 2024 14:34:56 WIB

Manage Beneficiary

Beneficiary Nickname: sub sample Email Address: *

Status: Activate

Transaction Group	Transaction Group Description
Transfer within CMB Niaga	Transfer within CMB Niaga

Selected Transaction Type

Other CMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information	
Other CMB Niaga Account	
Beneficiary Name: TWUWUWA RTTRRLMCKT UTPLLMUNU	Beneficiary Account Type: CMB Niaga Account
Beneficiary Account No: 760937442500	

User Activities

User	Activities	Date / Time	Remark
ZNSALUSER1	Submit	04 Mar 2024 14:28:25 WIB	-
ZWAPPROVERUSER1	Approve	04 Mar 2024 14:34:56 WIB	-

Print Done

Transfer to Own Account
Mobile Version

TUTORIALOCTOBIZ2024

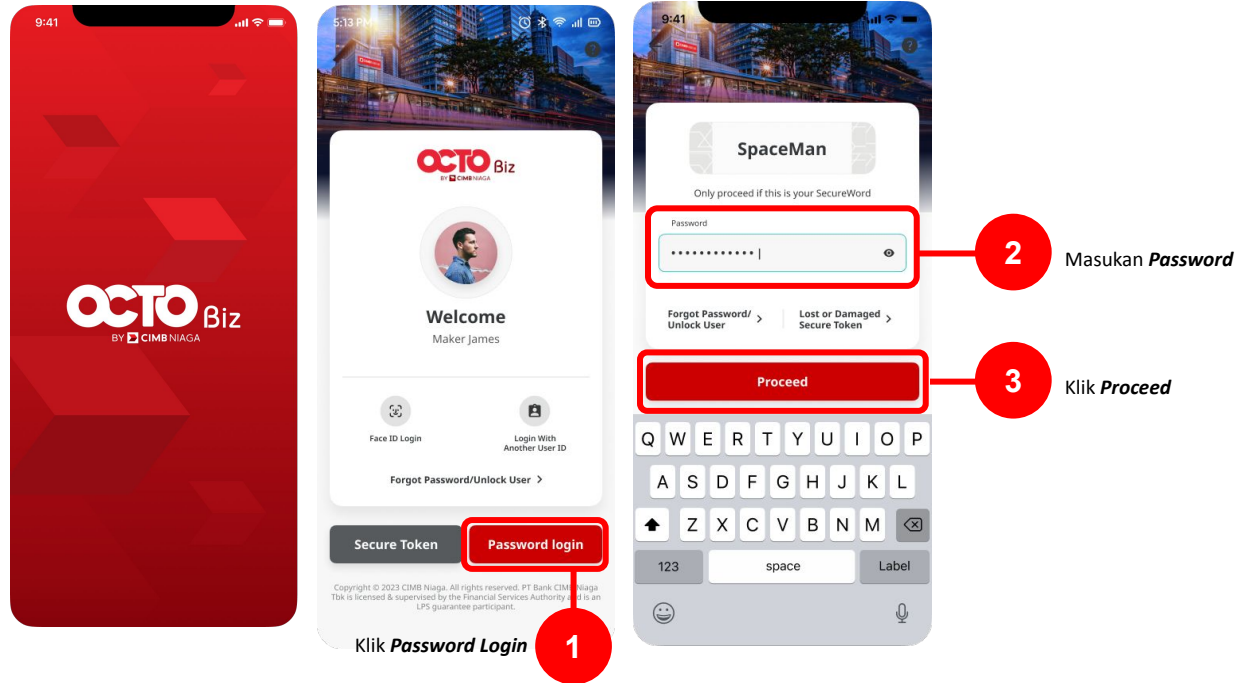
**LIVE
AN
EPICC
LIFE**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

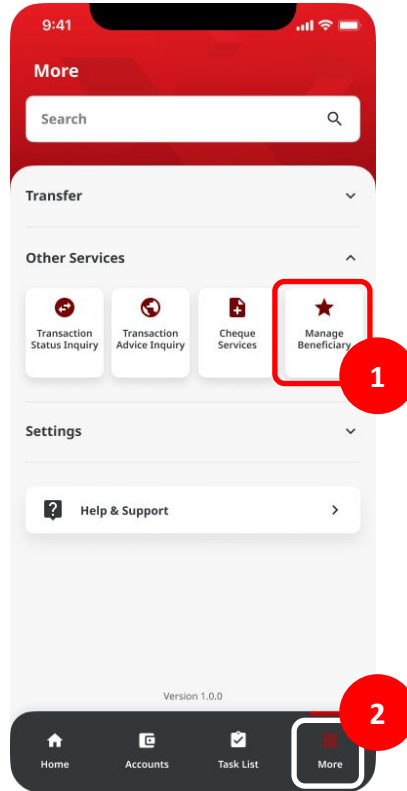
Langkah 1. [1] **Login** sebagai **Maker** > [2] Klik Tombol **Password Login** > [3] Masukan **Password** > [4] Klik Tombol **Proceed**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

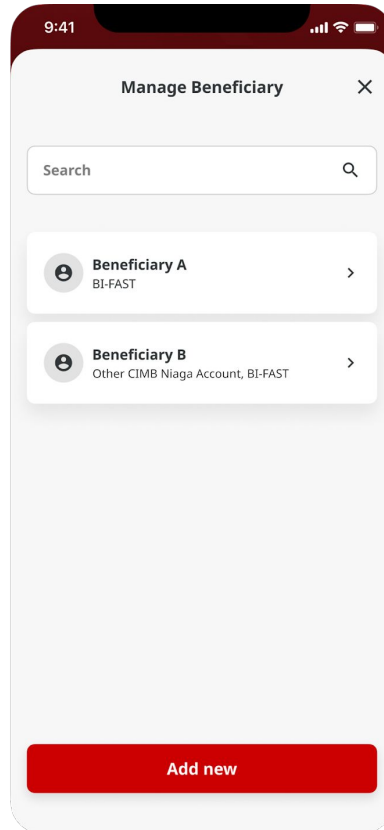
Langkah 2. [Maker] [1] Klik More > [2] Pilih Manage Beneficiary



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. Halaman **Listing** akan muncul



Manage Beneficiary

1. Add (Transfer to other Banks/Transfer within CIMB)

- **Transfer to other Banks : BI-FAST**
- Transfer to other Banks : RTGS
- Transfer within CIMB : Other CIMB Account

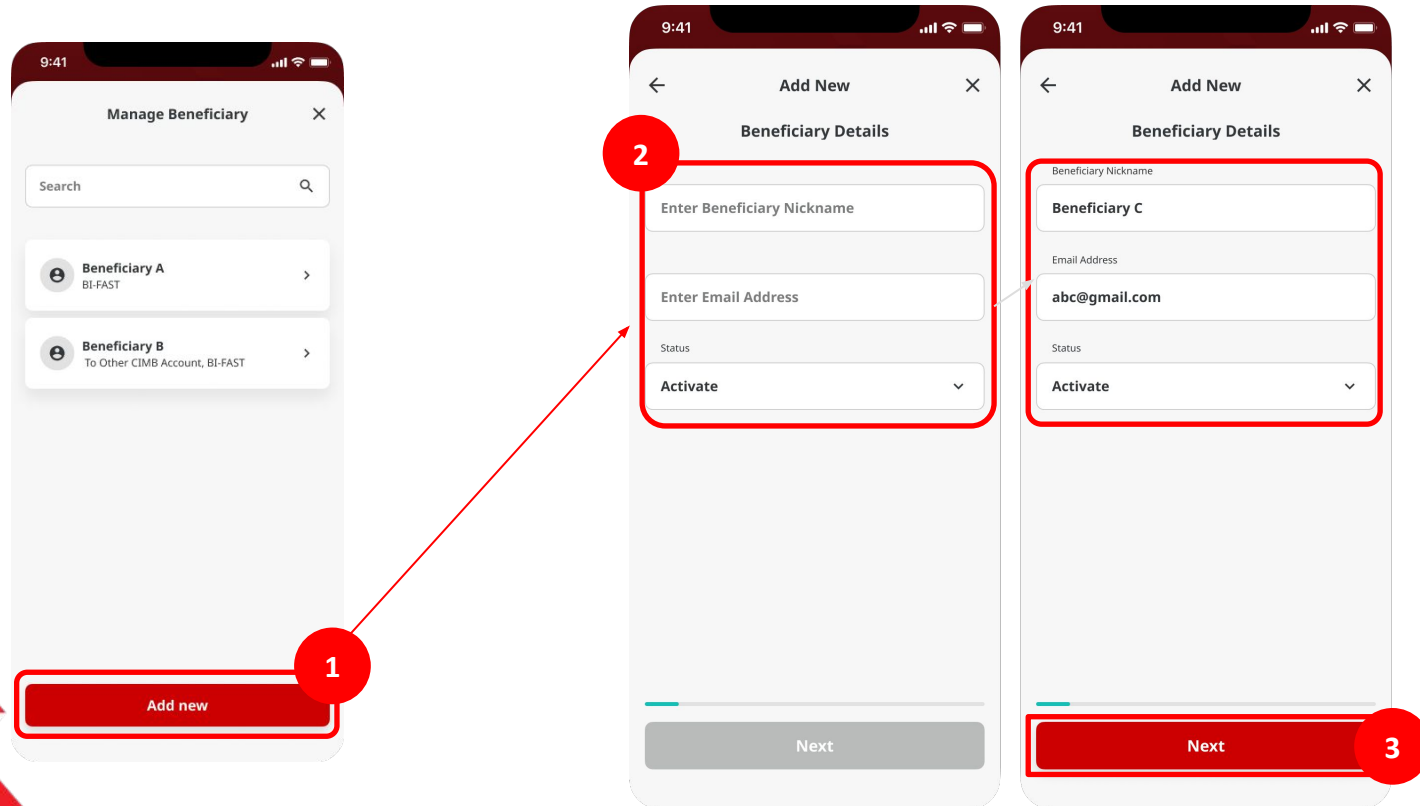
2. Modify

3. Delete

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

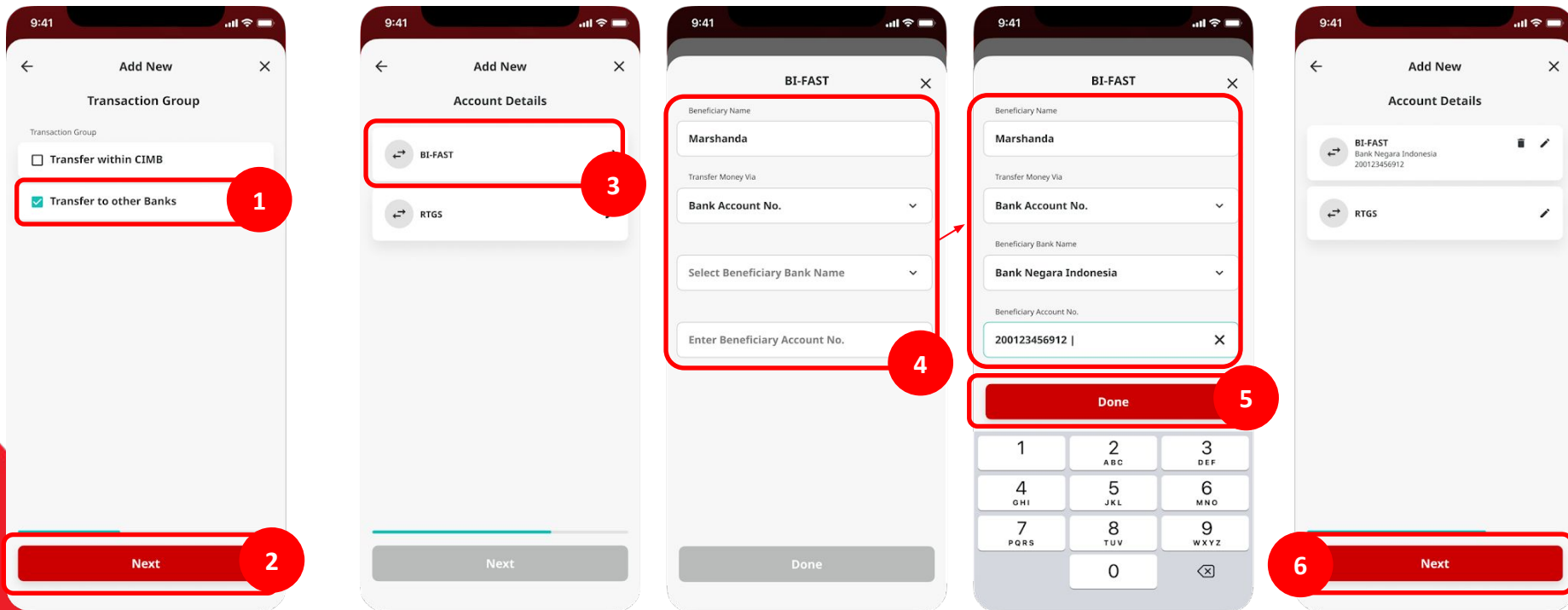
Langkah 4. [Maker] [1] Klik **Add new** dari halaman *listing* > [2] Lengkapi details > [3] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

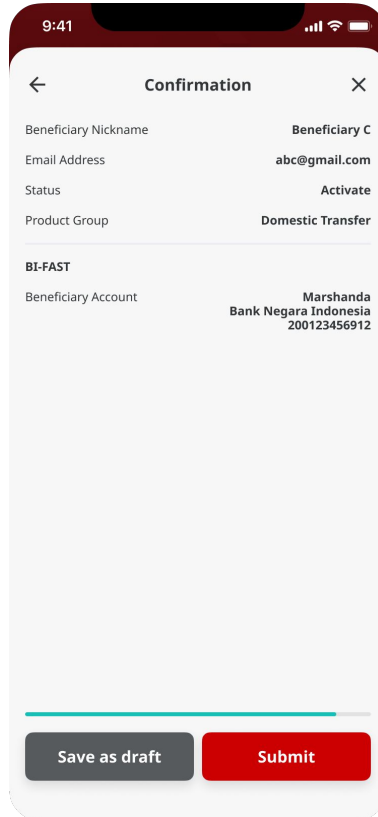
Langkah 5. [Maker] [1] Pilih Transaction Group (**Transfer to Other banks**) > [2] Klik **Next** > [3] Pilih **BI-FAST** > [4] Lengkapi details > [5] Klik **Done** > [6] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

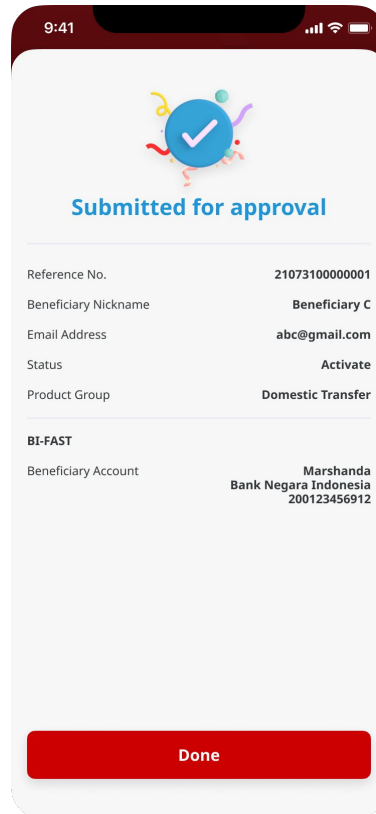
Langkah 6. [Maker] Verifikasi detail pada halaman *Confirmation* > Klik **Submit**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 7. [Maker] Halaman *Acknowledgement* Page akan muncul



Manage Beneficiary

1. Add (Transfer to Other Banks/Transfer within CIMB)

- Transfer to other Banks : BI-FAST
- **Transfer to Other banks: RTGS**
- Transfer within CIMB : Other CIMB Niaga Account

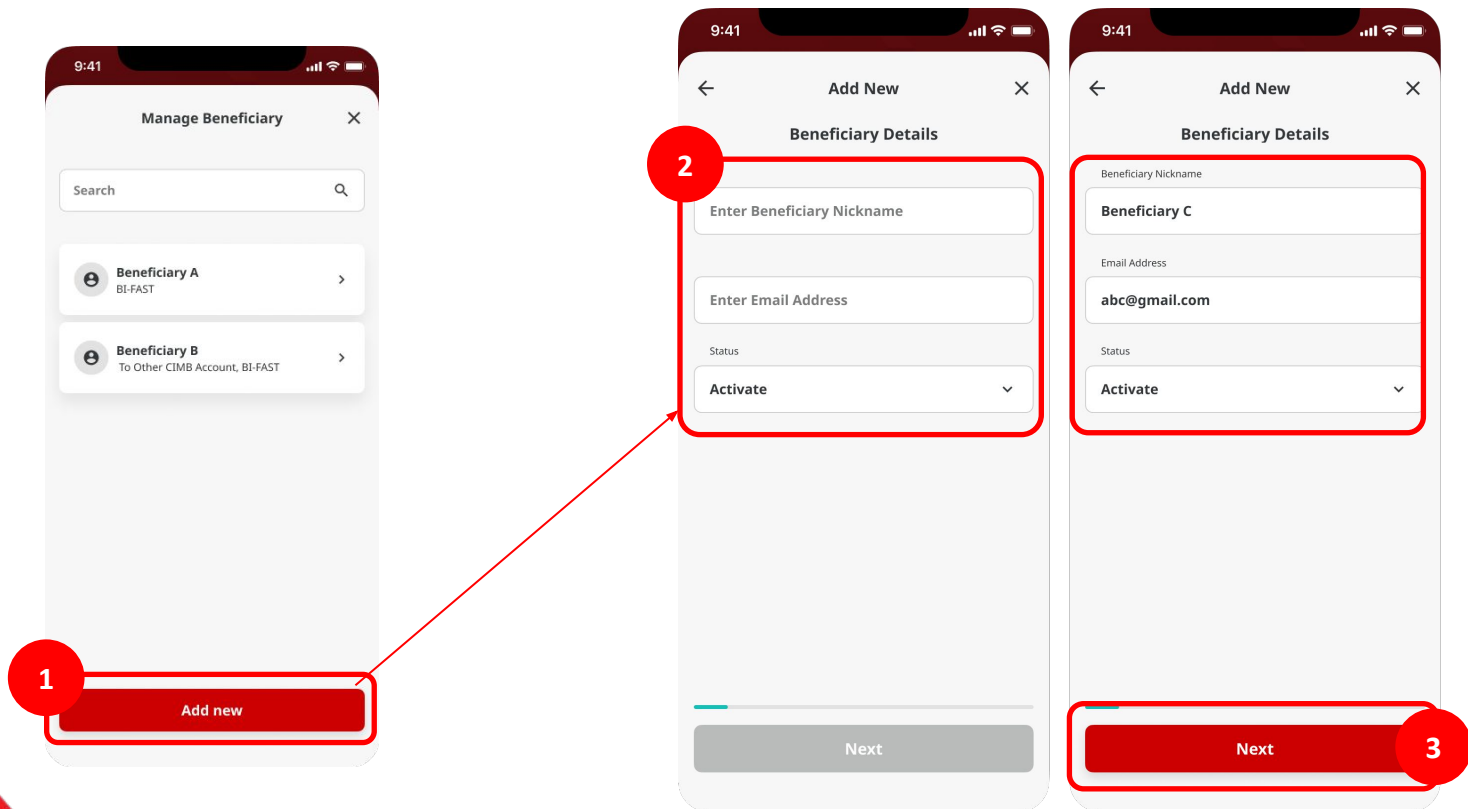
2. Modify

3. Delete

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

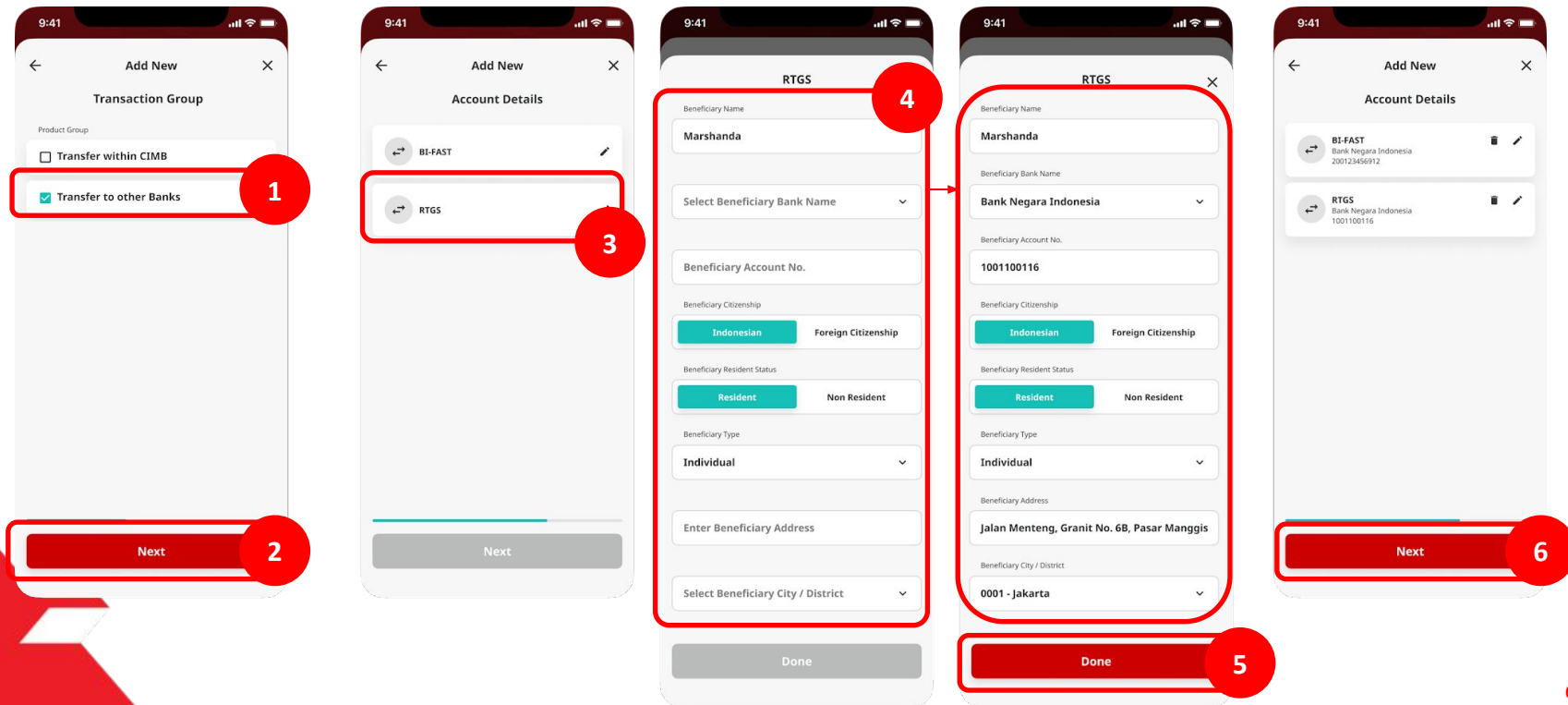
Langkah 4. [Maker] [1] Klik **Add new** dari halaman *listing* > [2] Lengkapi details > [3] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

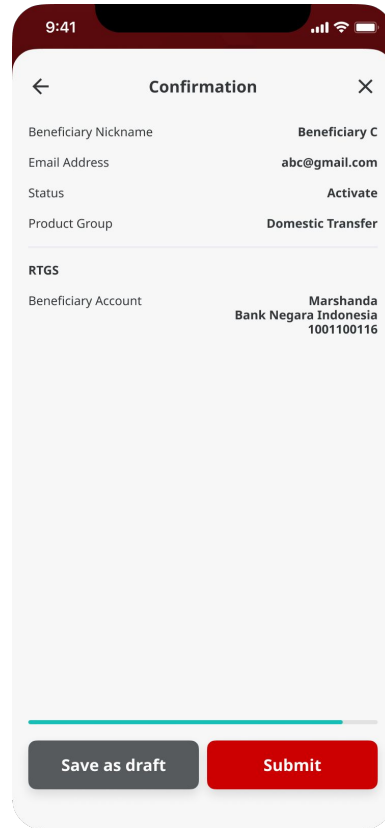
Langkah 5. [Maker] [1] Pilih *Transaction Group* (**Transfer to Other Banks**) > [2] Klik **Next** > [3] Pilih **RTGS** > [4] Lengkapi *details* > [5] Klik **Done** > [6] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

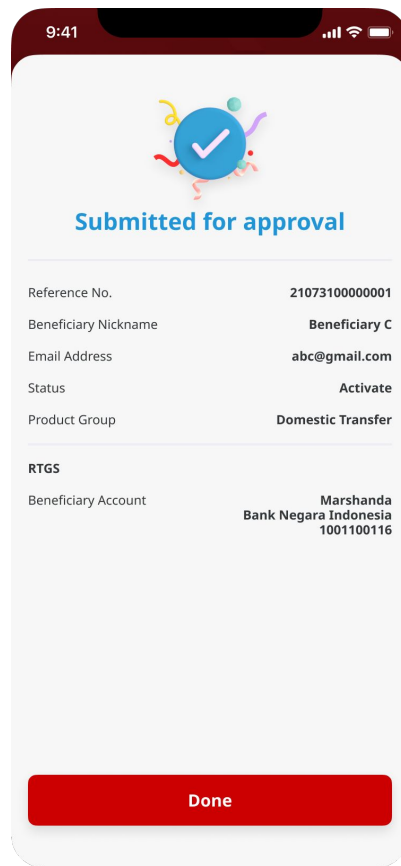
Langkah 6. [Maker] Verifikasi detail pada halaman *Confirmation* > Klik **Submit**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 7. [Maker] Halaman *Acknowledgement* Page akan muncul



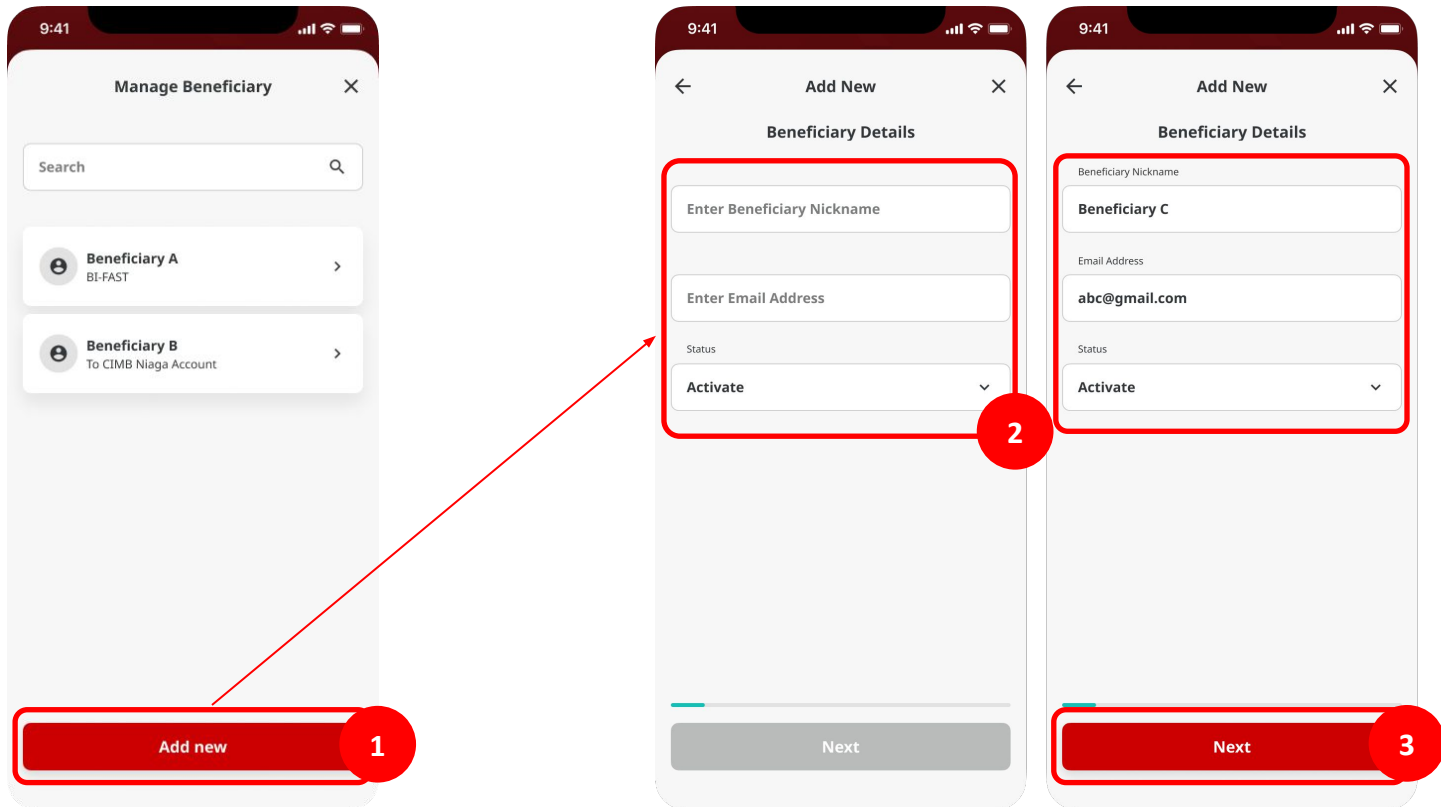
Manage Beneficiary

1. **Add (Transfer to Other Banks/Transfer within CIMB)**
 - Transfer to Other Banks : BI-FAST
 - Transfer to Other Banks : RTGS
 - **Transfer within CIMB : Transfer to CIMB Niaga Account**
2. Modify
3. Delete

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

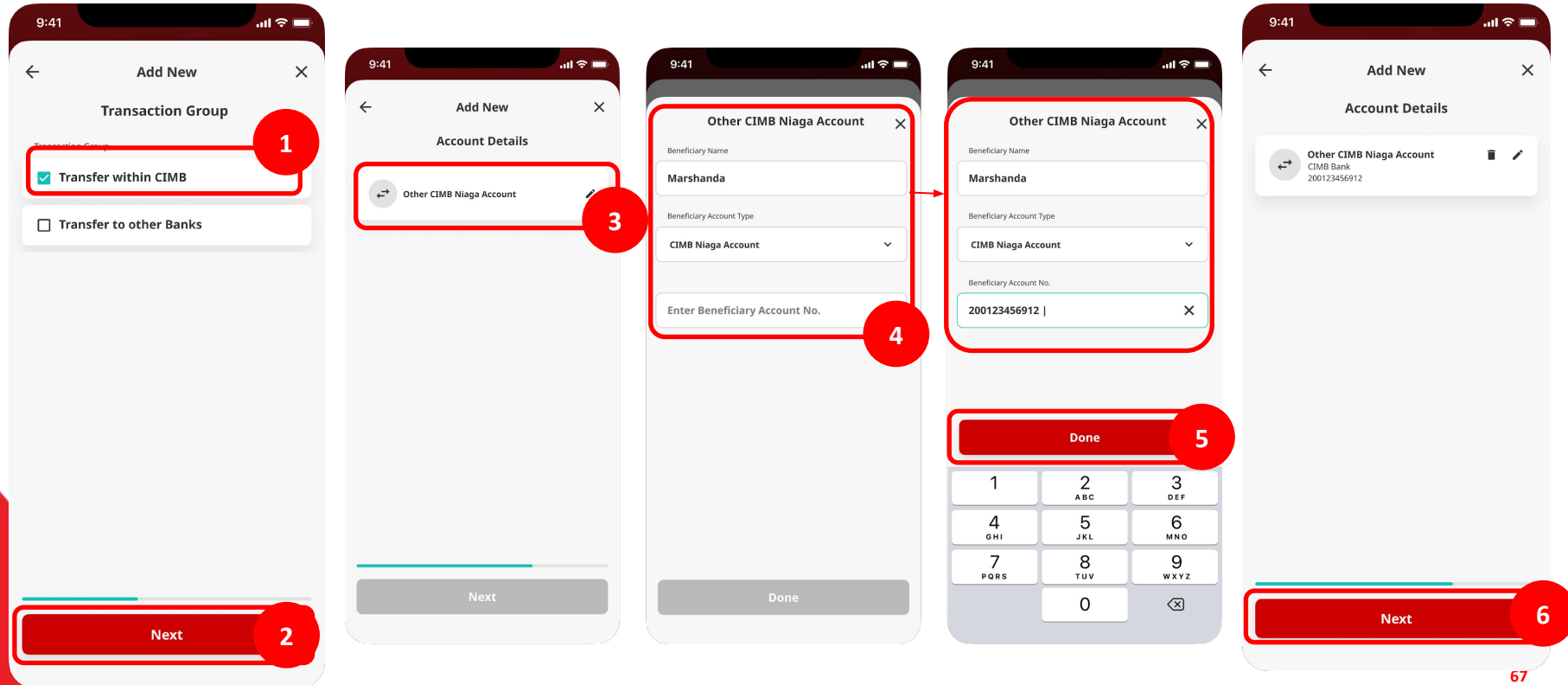
Langkah 4. [Maker] [1] Klik **Add new** dari halaman *listing* > [2] Lengkapi details > [3] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

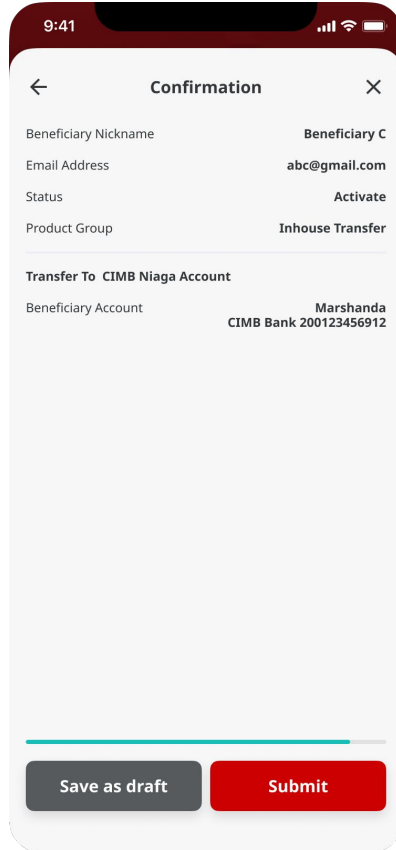
Langkah 5. [Maker] [1] Pilih **Product Group (In House Transfer)** > [2] Klik **Next** > [3] Pilih **Own CIMB Account** > [4] Lengkapi *details* > [5] Klik **Done** > [6] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 6. [Maker] Verifikasi detail pada halaman *Confirmation* > Klik **Submit**



The screenshot shows a mobile application interface for confirming beneficiary details. At the top, the status bar displays the time 9:41, signal strength, Wi-Fi, and battery icons. The app's navigation bar includes a back arrow, the title "Confirmation", and a close "X" icon. The main content area is divided into two sections. The first section lists beneficiary details: Beneficiary Nickname (Beneficiary C), Email Address (abc@gmail.com), Status (Activate), and Product Group (Inhouse Transfer). The second section, titled "Transfer To CIMB Niaga Account", shows the Beneficiary Account (Marshanda) and the CIMB Bank account number (200123456912). At the bottom, there are two buttons: "Save as draft" and "Submit".

Beneficiary Nickname	Beneficiary C
Email Address	abc@gmail.com
Status	Activate
Product Group	Inhouse Transfer

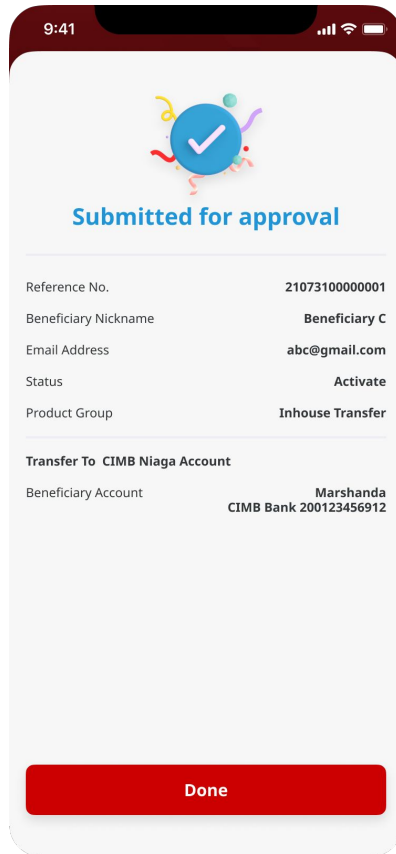
Transfer To CIMB Niaga Account

Beneficiary Account	Marshanda
	CIMB Bank 200123456912

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 7. [Maker] Halaman *Acknowledgement* Page akan muncul



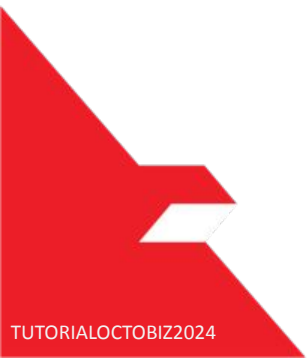
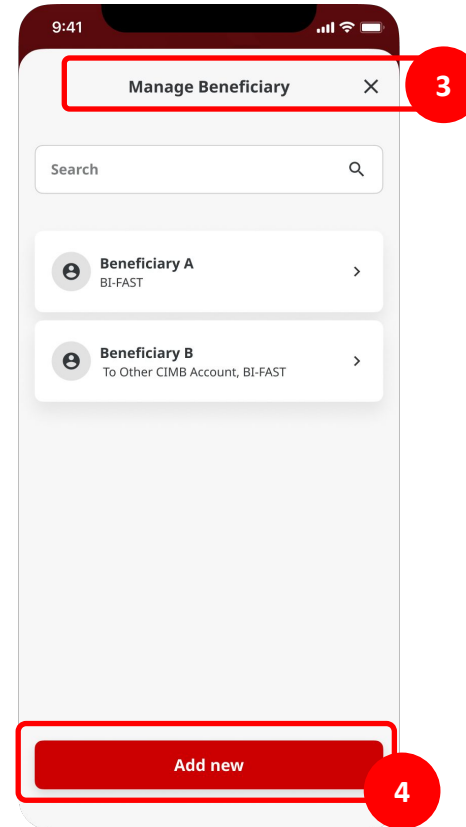
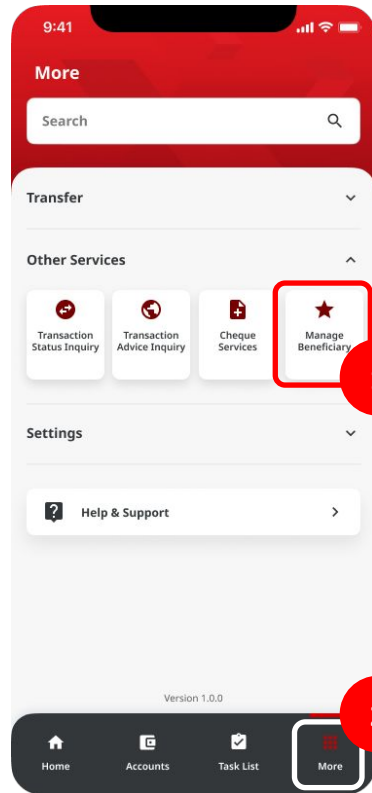
Manage Beneficiary

1. Add (Transfe to Other Banks/Transfer within CIMB)
 - Transfer to Other Banks : BI-FAST
 - Transfer to Other Banks : RTGS
 - Transfer within CIMB : Transfer to CIMB Niaga Account
- 2. Modify**
3. Delete

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

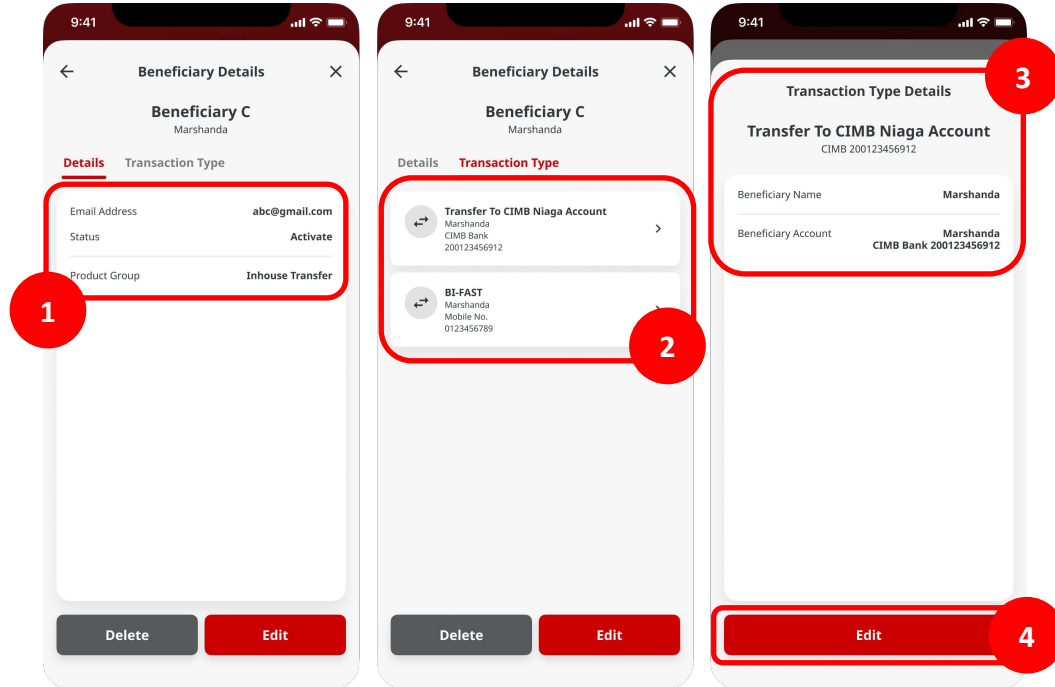
Langkah 1. [Maker] [1] Klik **More** > [2] Pilih **Manage Beneficiary** > [3] Pada halaman *Manage Beneficiary Listing* > [4] Klik pada salah satu catatan



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] [1] Verifikasi Details dan Transaction Type Tab > [2] Klik salah satu catatan beneficiary > [3] Detail akan muncul > [4] Klik Edit



Catatan: Edit dapat dilakukan pada halaman *beneficiary details* / *transaction type details*

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 3. [Maker] Modifikasi detail > Klik **Next**

9:41

← Edit ×

Beneficiary Details

Beneficiary Nickname

Beneficiary C

Fail. Duplicate Beneficiary Nickname

Email Address

abc123

Invalid email

Status

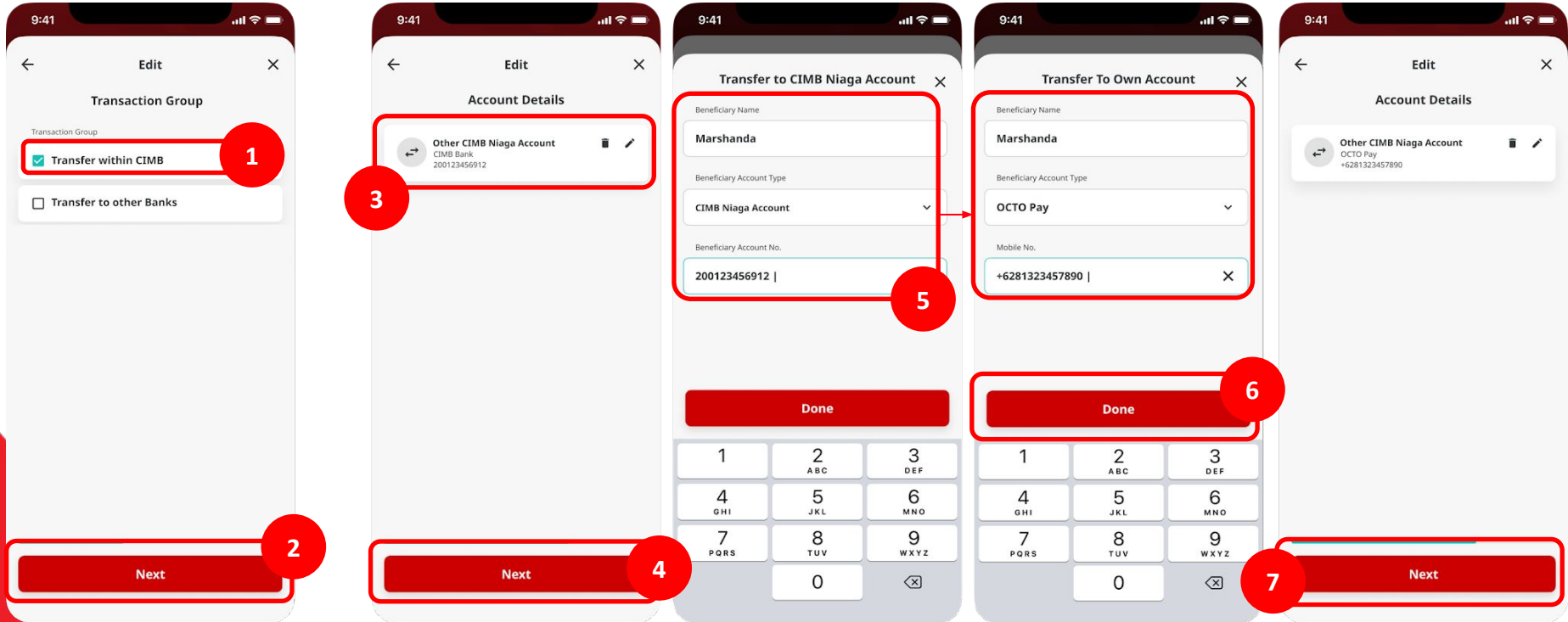
Activate ▾

Next

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

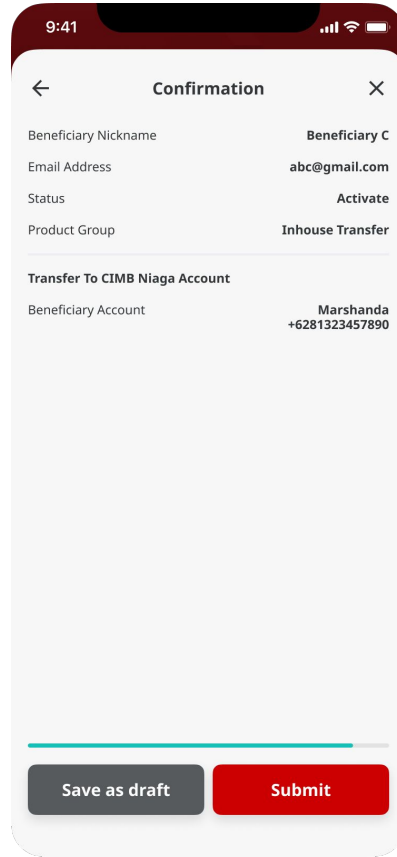
Langkah 4. [Maker] [1] Pilih **Product Group** > [2] Klik **Next** > [3] Pilih **Account Details** > [4] Klik **Next** > [5] Modifikasi detail **beneficiary** > [6] Klik **Done** > [7] Klik **Next**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

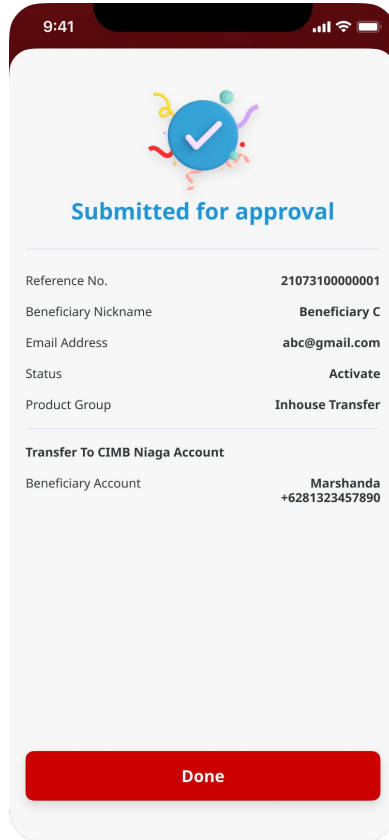
Langkah 5. [Maker] Verifikasi detail pada halaman *Confirmation* > Klik **Submit**



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 6. Halaman Acknowledgement Page akan muncul



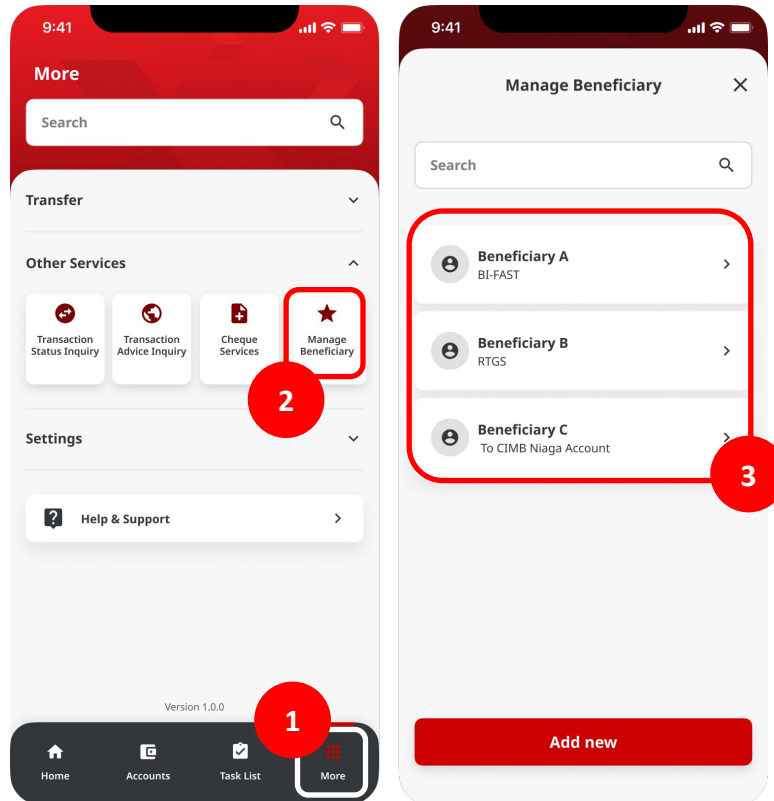
Manage Beneficiary

1. Add (Transfer to other Banks/Transfer within CIMB)
 - Transfer to other Banks : BI-FAST
 - Transfer to other Banks : RTGS
 - Transfer within CIMB : Transfer To CIMB Niaga Account
2. Modify
- 3. Delete**

Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 1. [Maker] [1] Klik **More** > [2] Pilih **Manage Beneficiary** > [3] Pada halaman *Manage Beneficiary Listing* > [4] Klik pada salah satu catatan

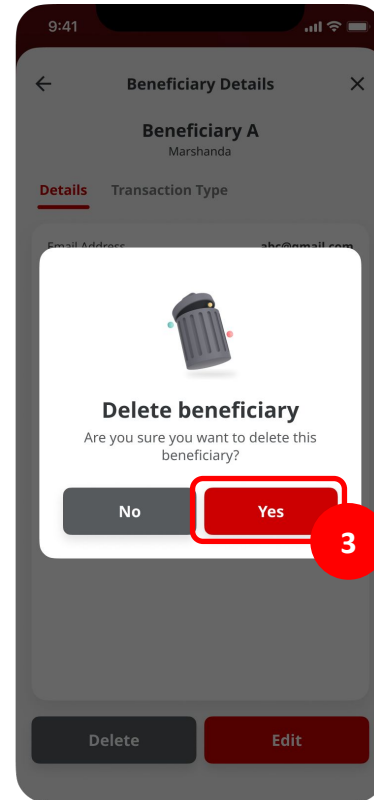
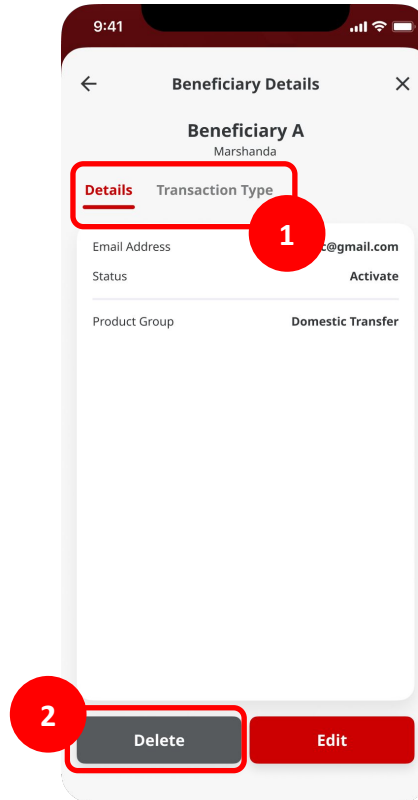


Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 2. [Maker] [1] Verifikasi *Details* dan *Transaction Type* tab > [2] Klik **Delete**

Langkah 3. [Maker] [3] Klik **Yes** pada pop-up box



Manage Beneficiary

Menu : Services > Manage Beneficiary | Deskripsi: Fungsi ini adalah untuk mengatur (*create, edit, delete*) beneficiary

Langkah 4. Halaman *Acknowledgement* Page akan muncul

